

Washington County

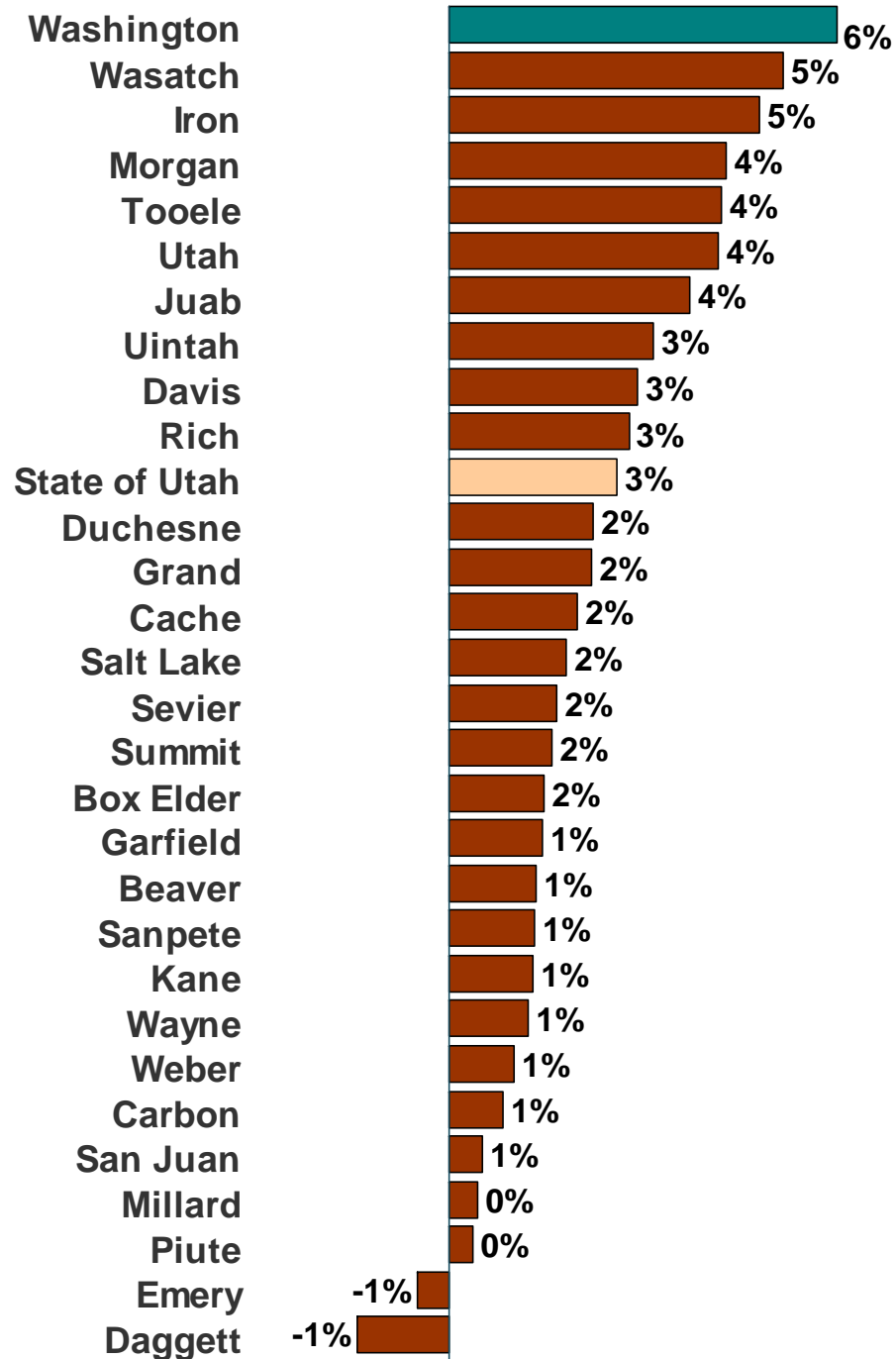
Economic Summit 2007



Utah Dept. of Workforce Services.

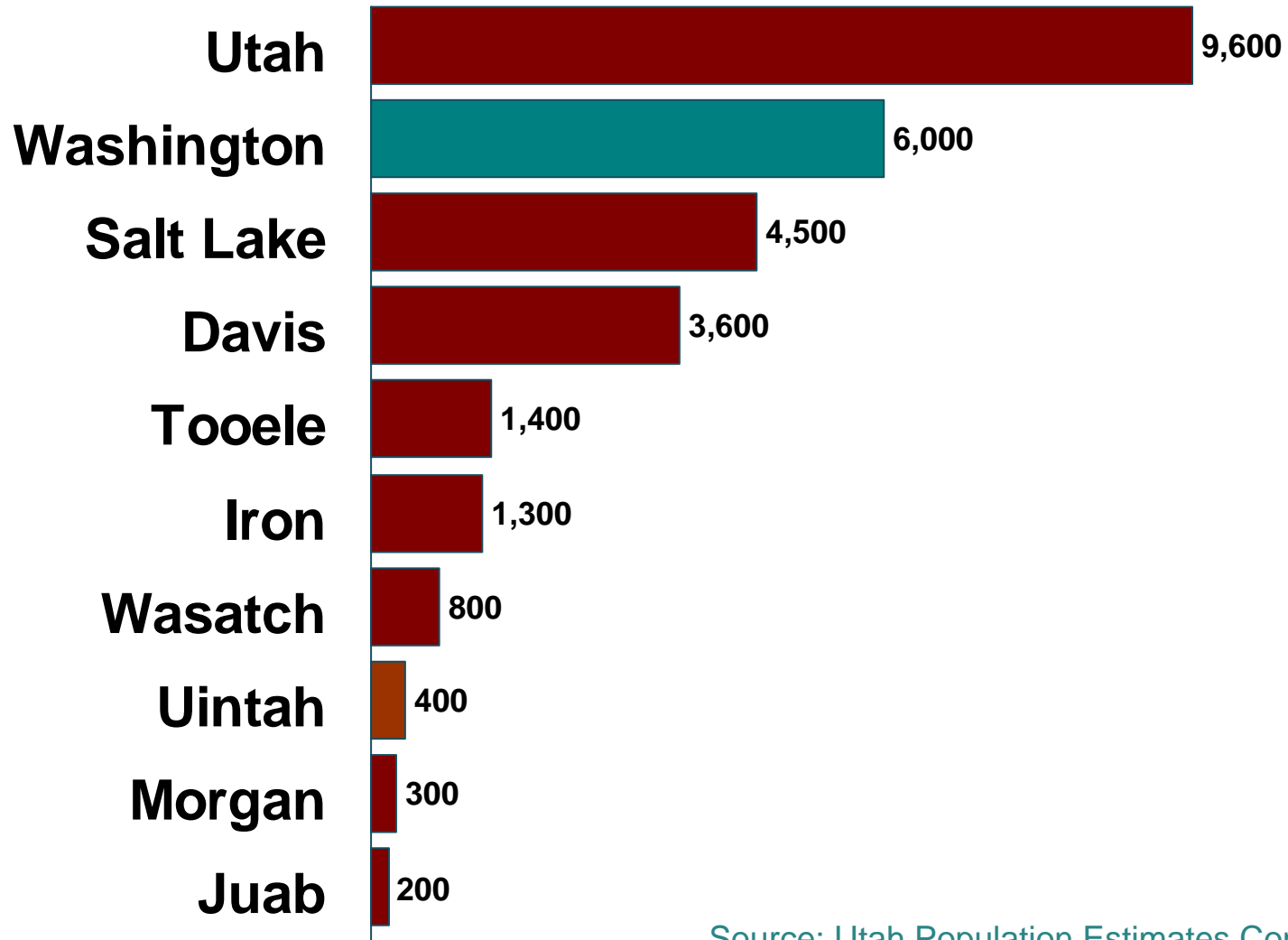
2005-2006 Population Growth

Down from 8% in 2005. . .



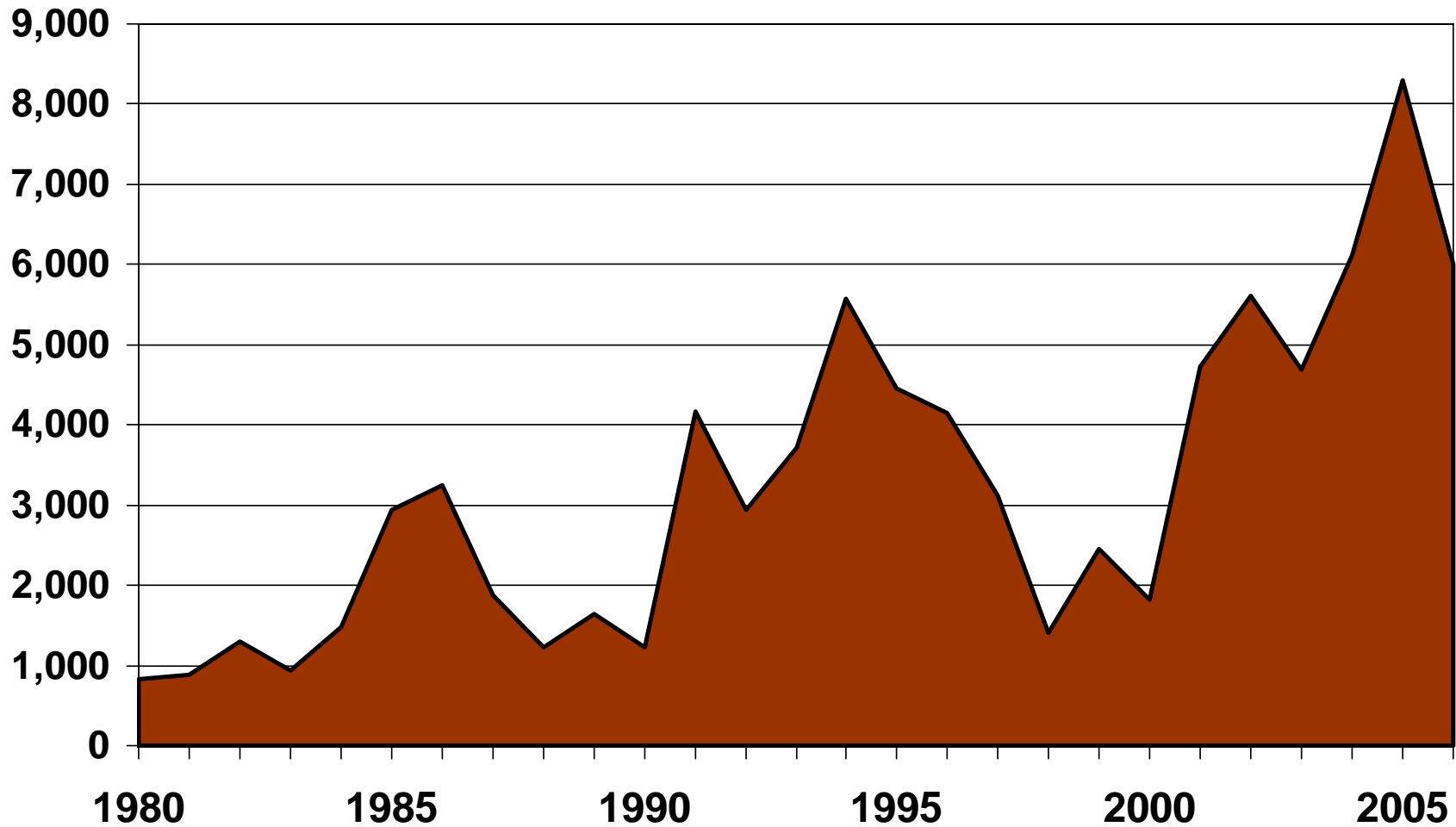
Source: Utah Population Estimates Committee.

2006 Net Migration Estimates



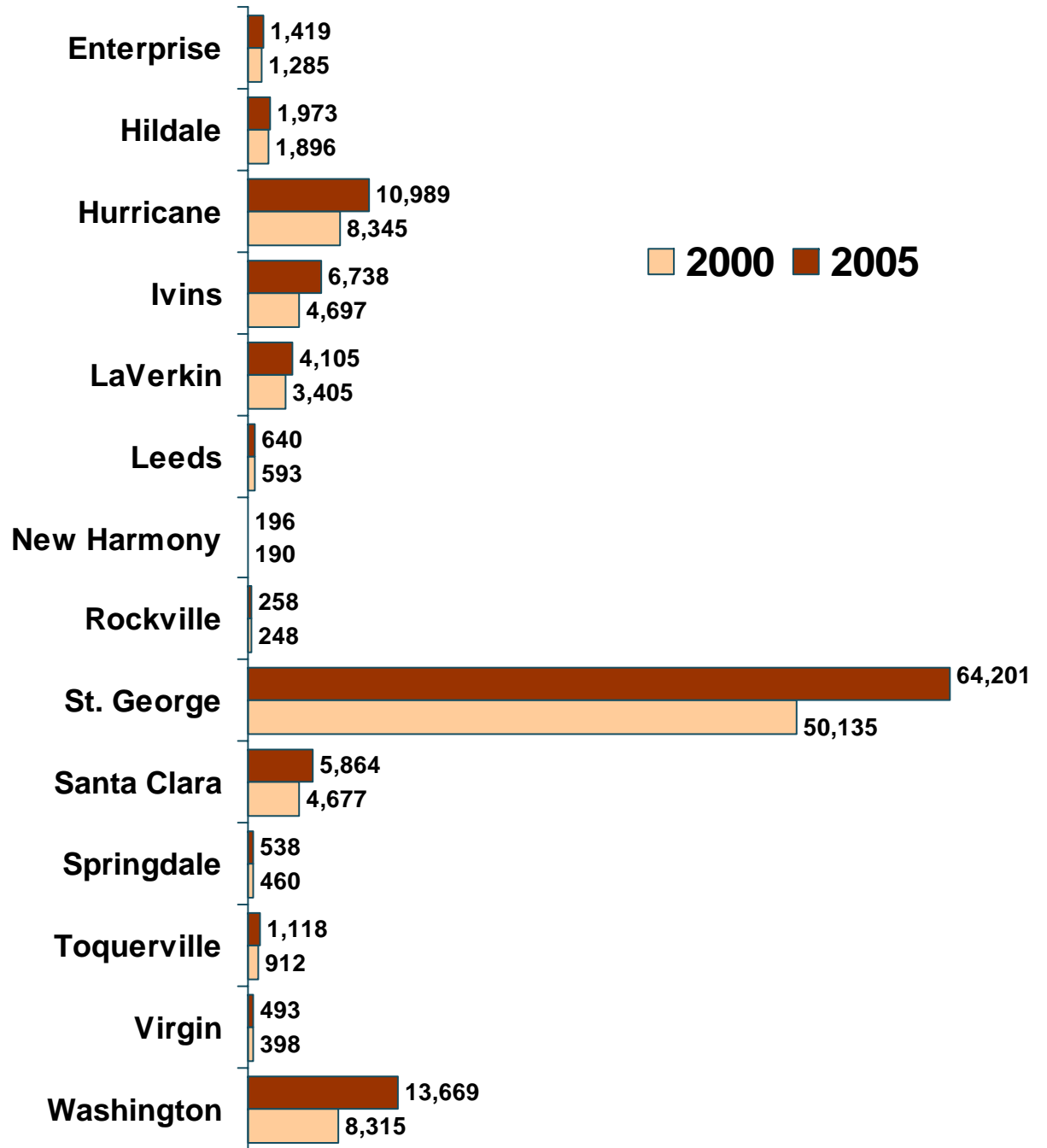
Source: Utah Population Estimates Committee.

Washington County Net Migration Estimates



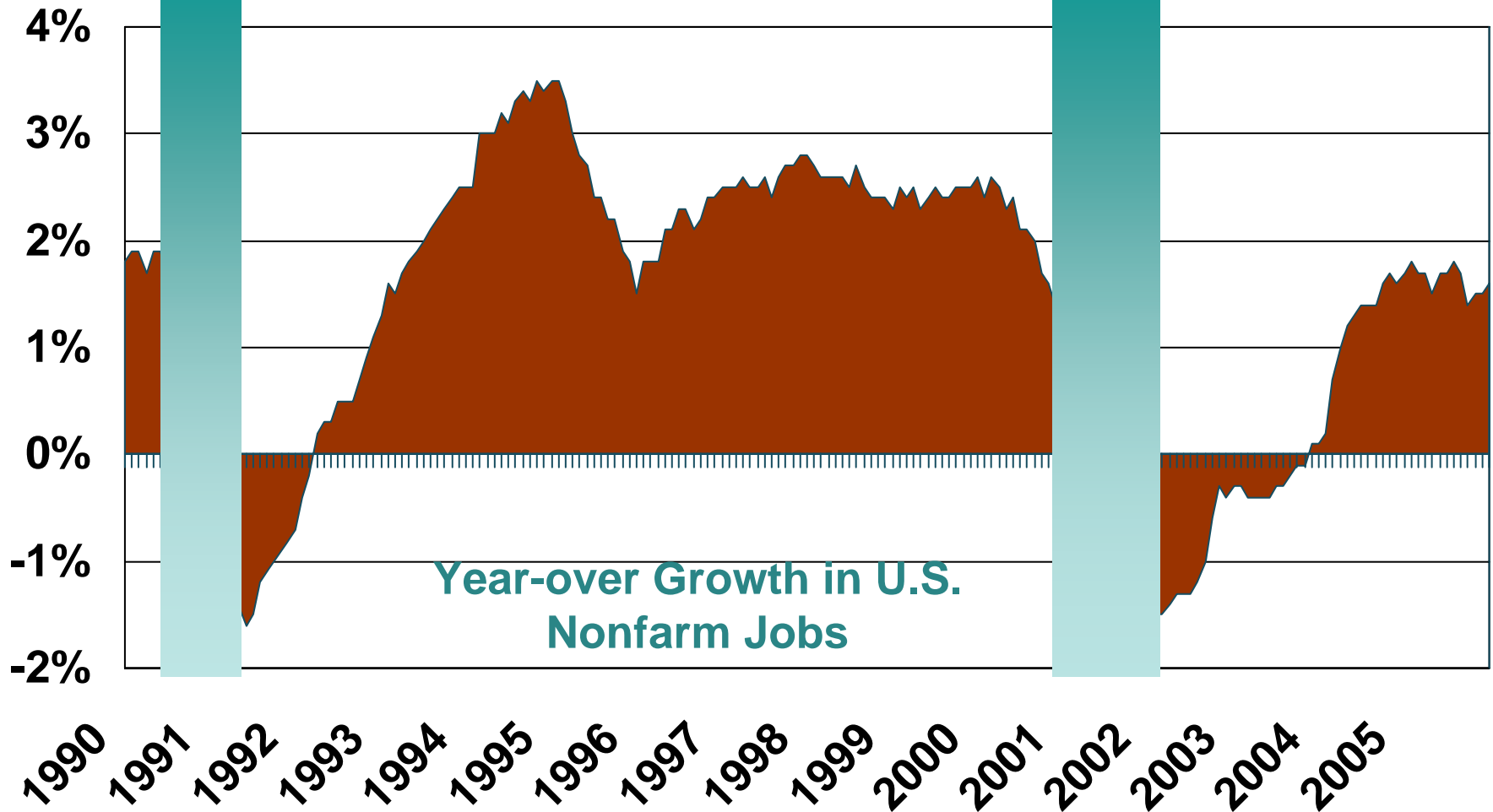
Source: Utah Population Estimates Committee.

2000-2005 Population Growth



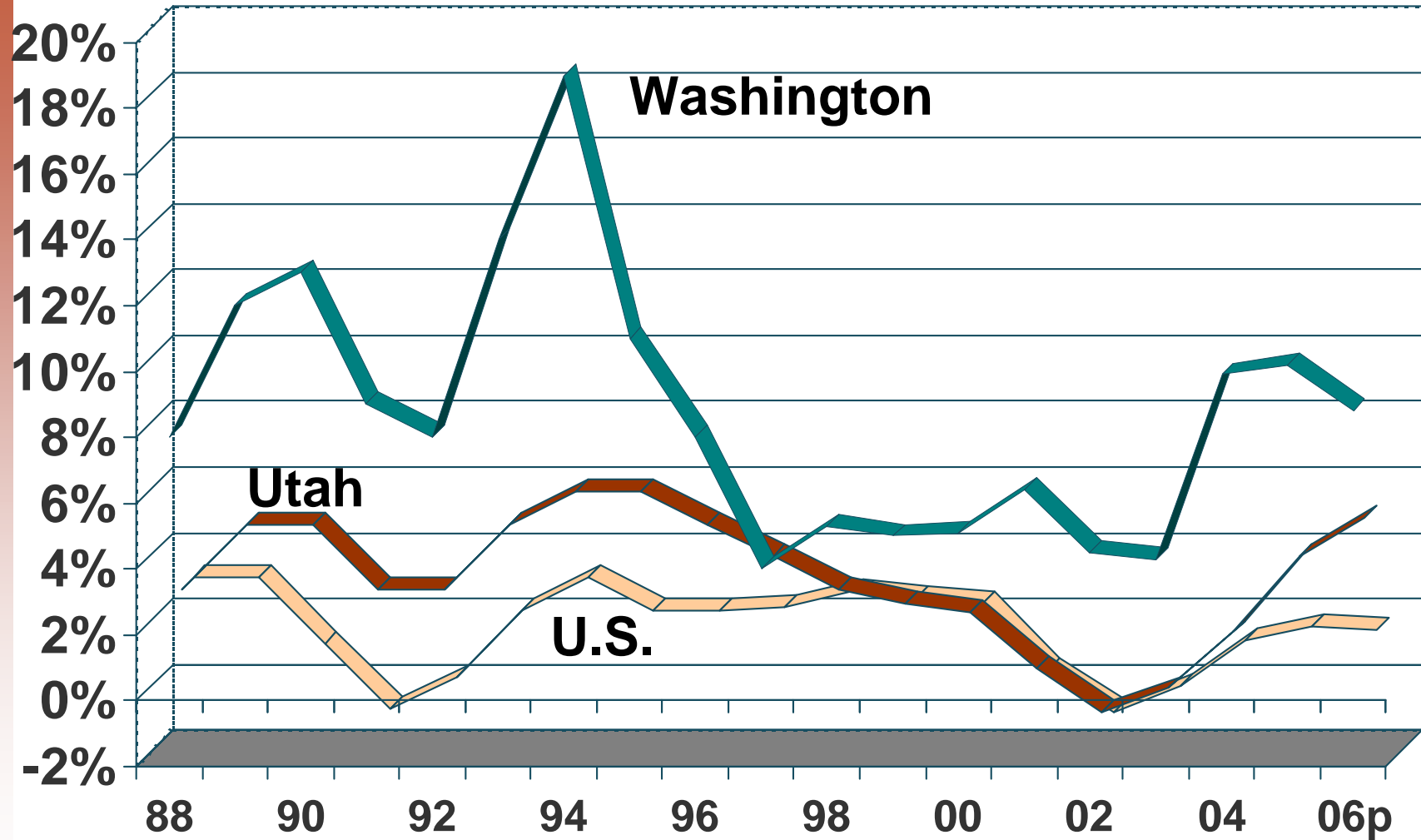
Source: U.S. Census Bureau.

Nonfarm Job Growth and Recession



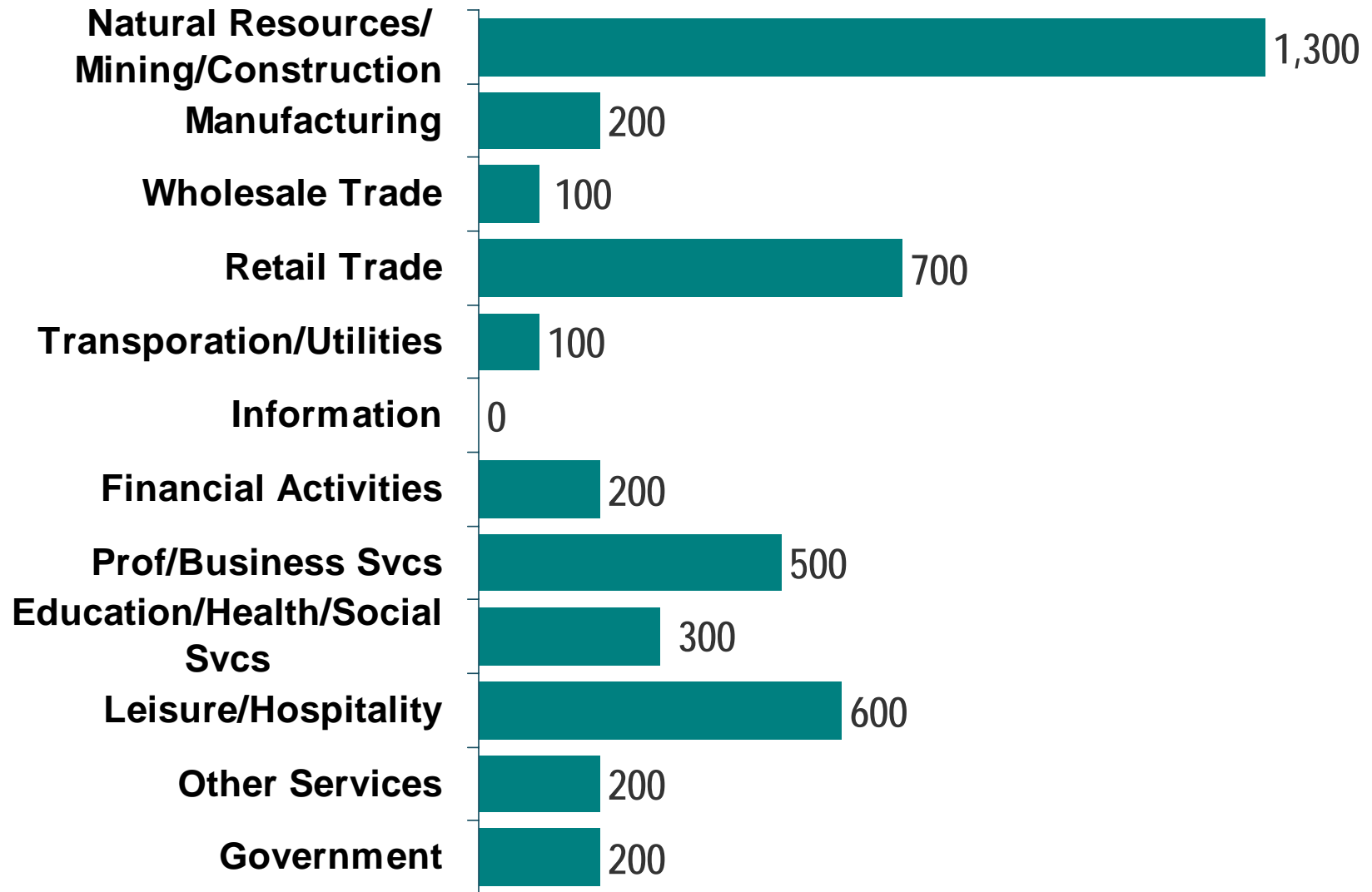
Source: U.S. Bureau of Labor Statistics; National Bureau of Economic Research.

Nonfarm Job Growth



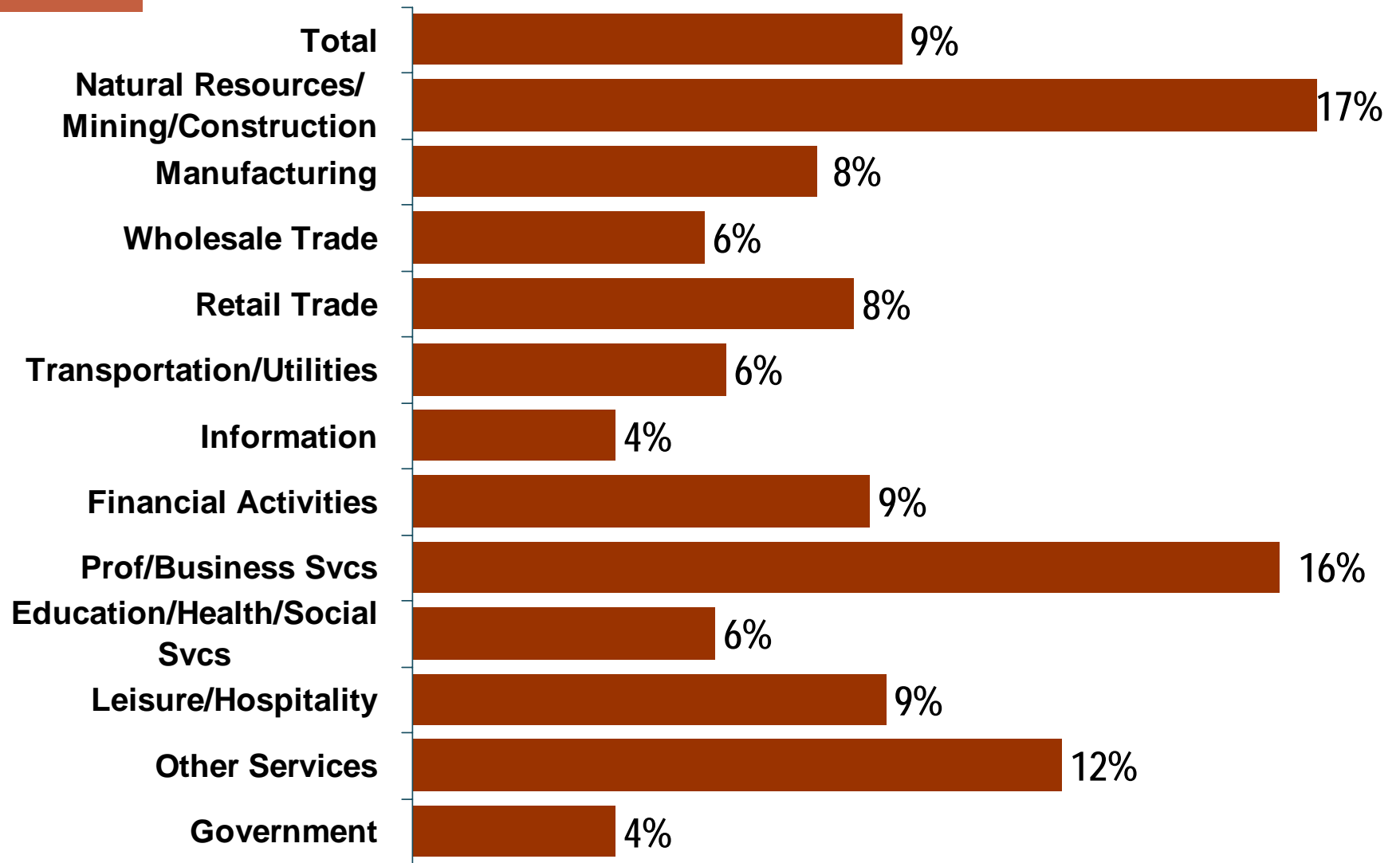
Source: Utah Dept of Workforce Services; U.S. Bureau of Labor Statistics.

Washington Industry Job Growth November 2006



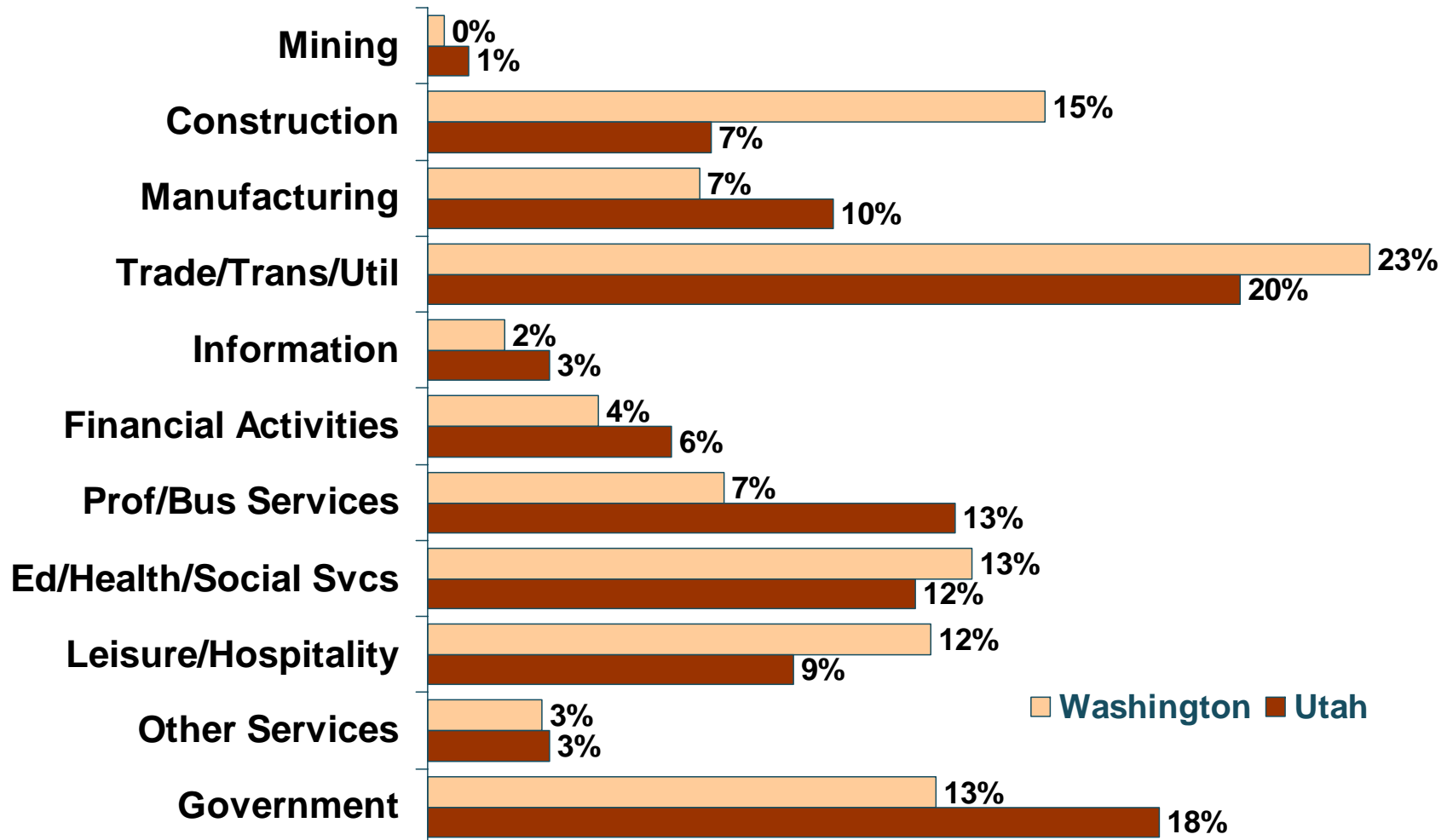
Source: Utah Dept of Workforce Services, CES Survey Data.

Washington Industry Job Growth November 2006



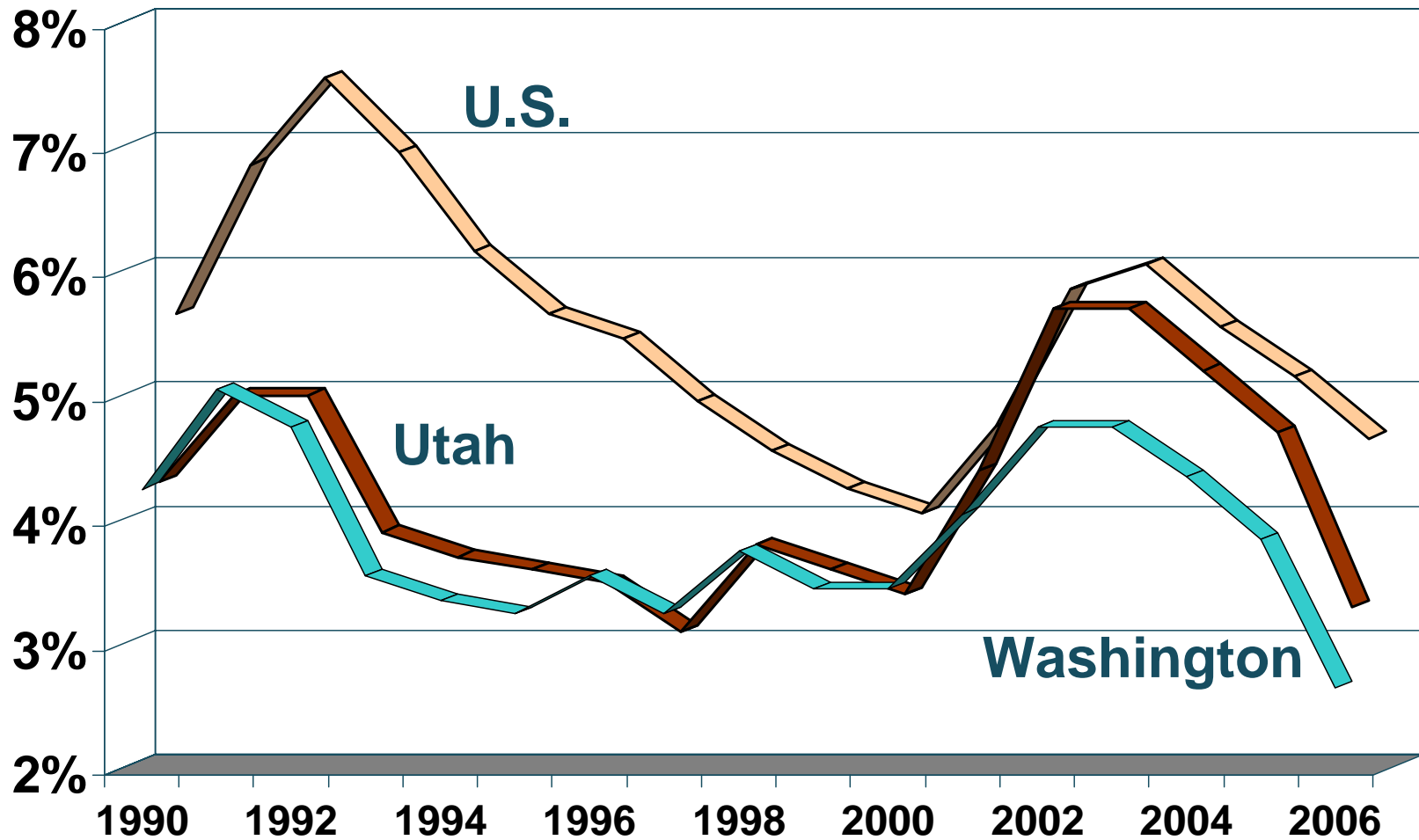
Source: Utah Dept of Workforce Services, CES Survey Data.

Industrial Distribution Comparison 2004



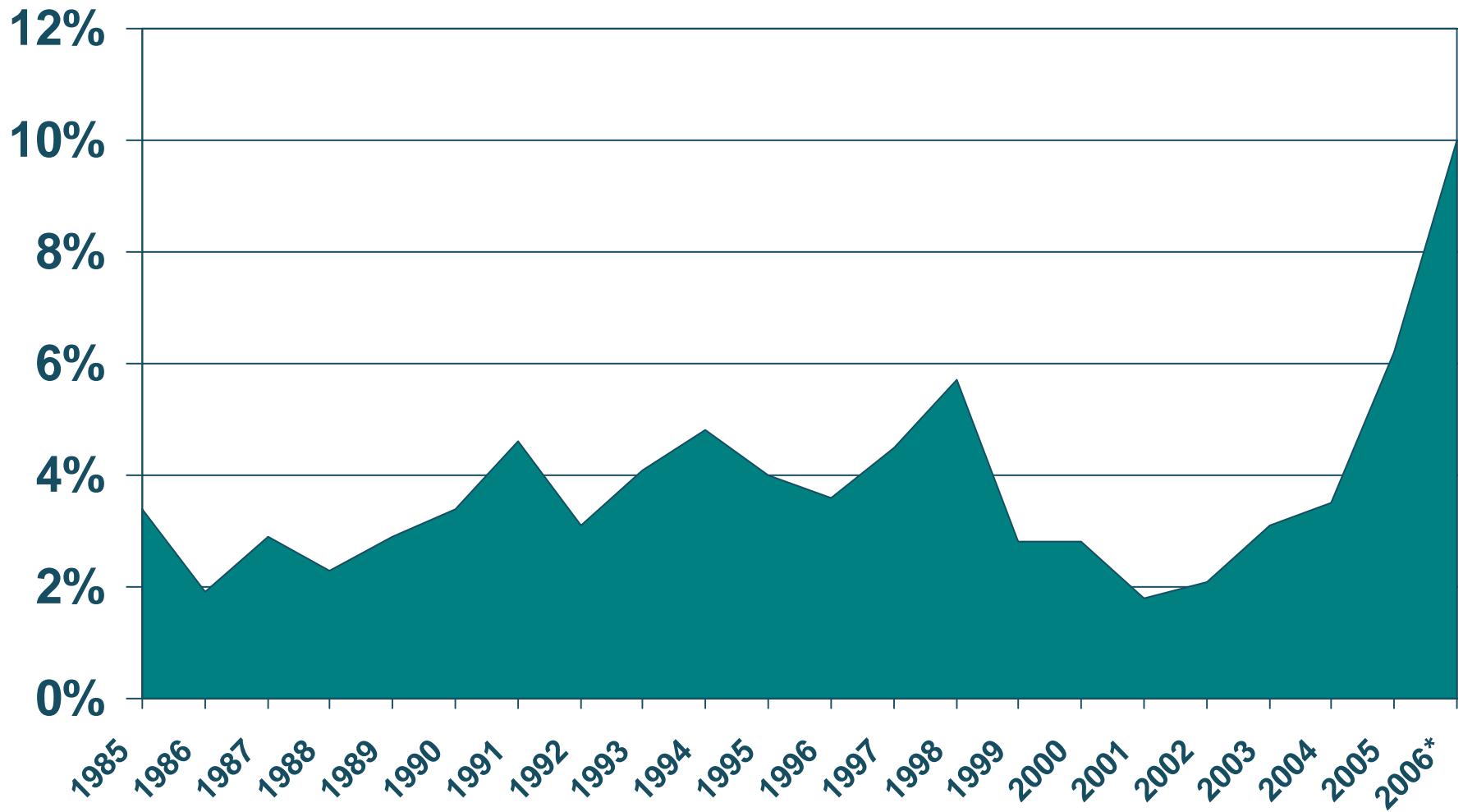
Source: Utah Dept of Workforce Services.

Unemployment Rates



Source: Utah Dept of Workforce Services; U.S. Bureau of Labor Statistics.

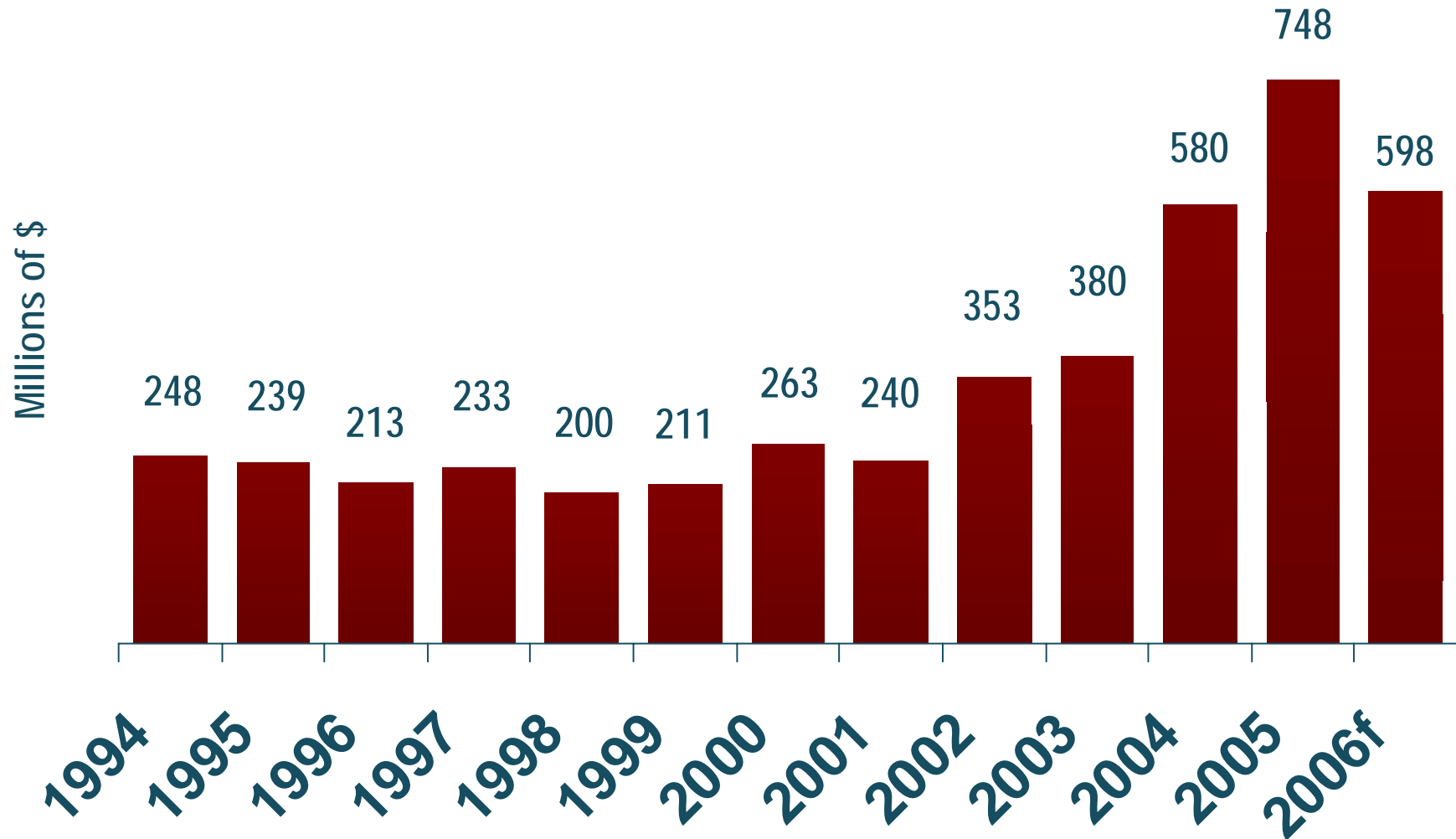
Growth in Washington County Average Monthly Wage



*First two quarters of 2006.

Source: Utah Department of Workforce Services.

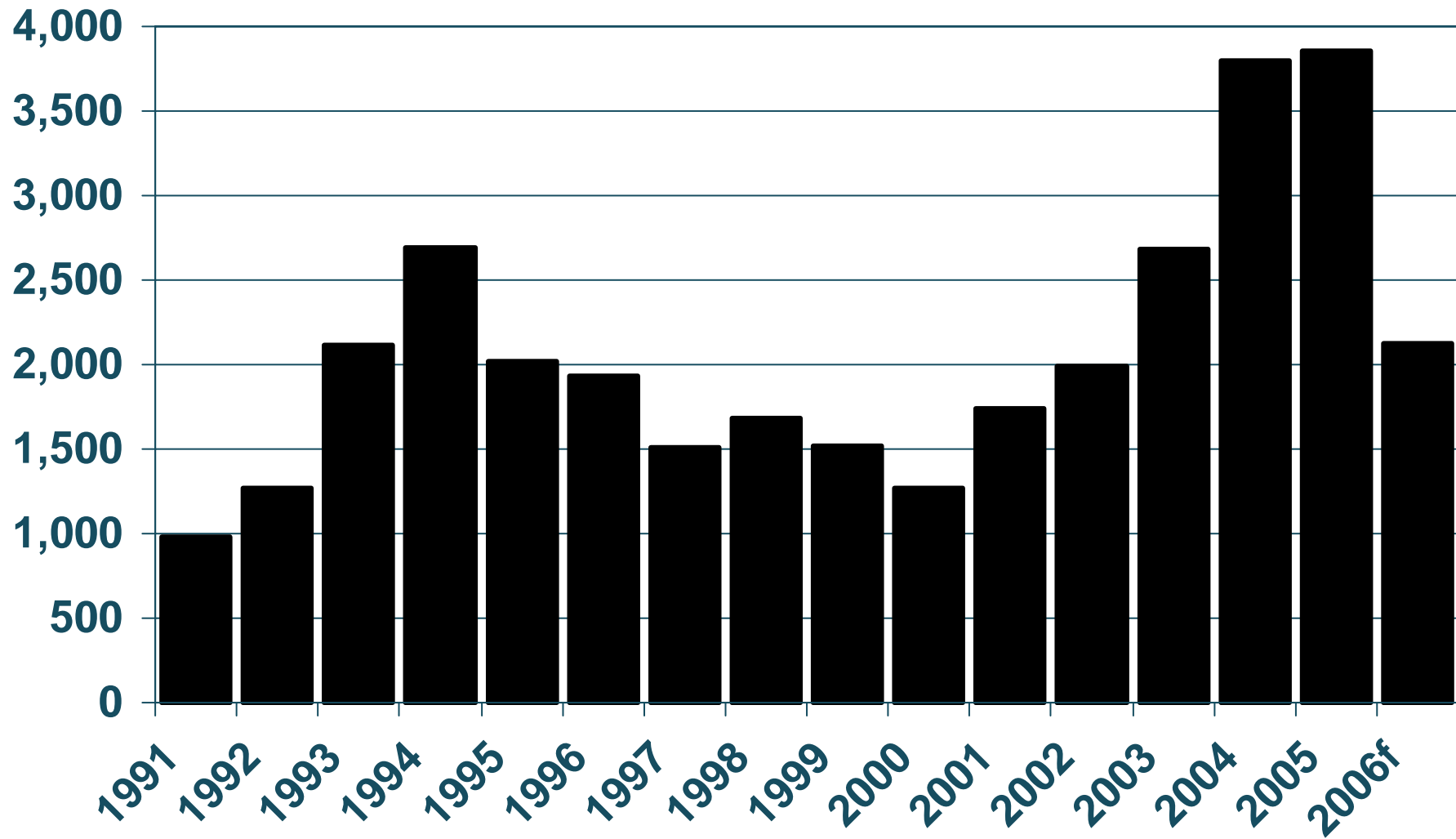
Washington County Construction Values



f = forecast based on data through Oct 2006.

Source: U of U; Utah Bureau of Economic and Business Research.

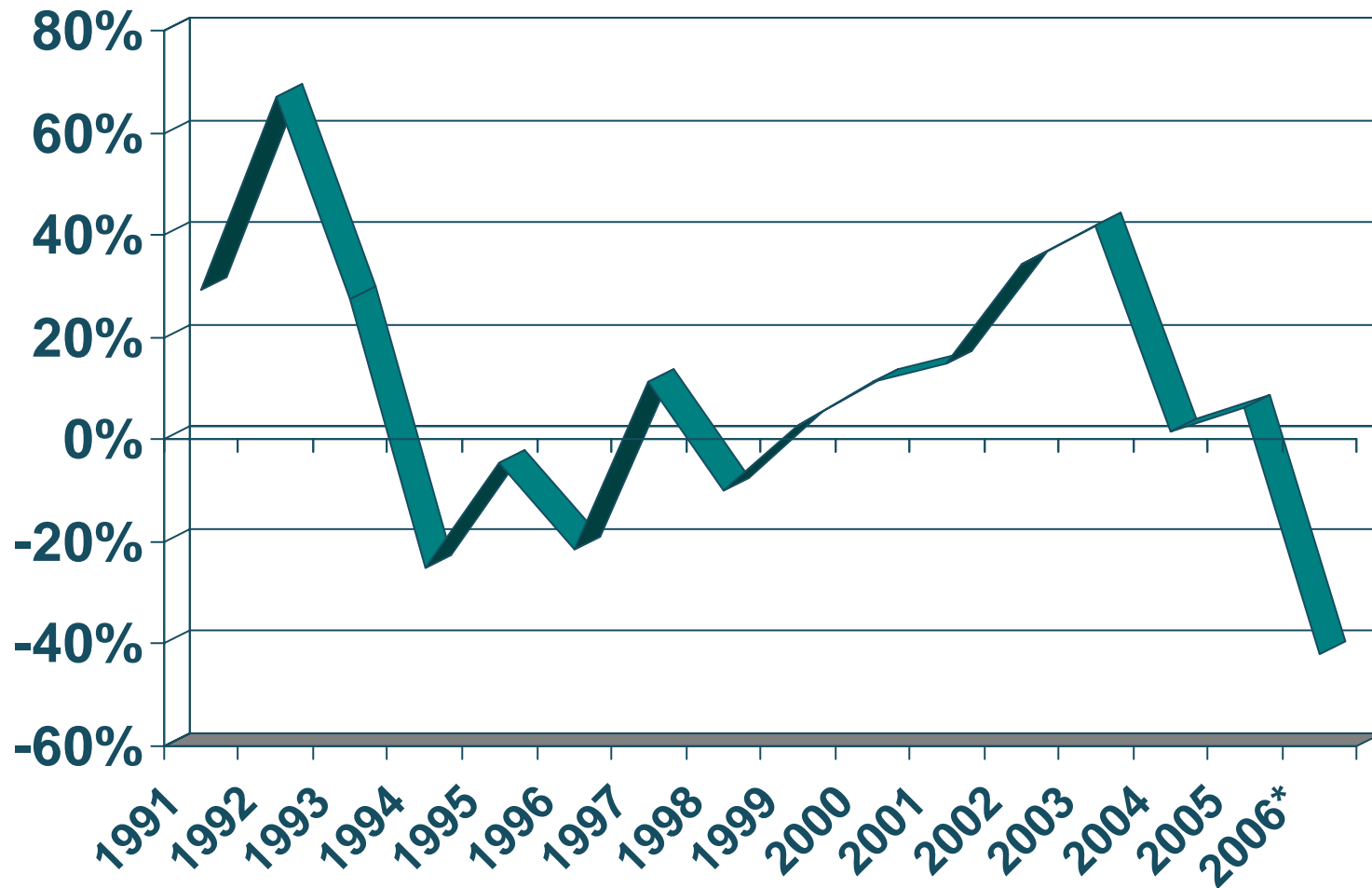
Washington County Dwelling Unit Permits



f = forecast based on data through Oct 2006.

Source: U of U; Utah Bureau of Economic and Business Research.

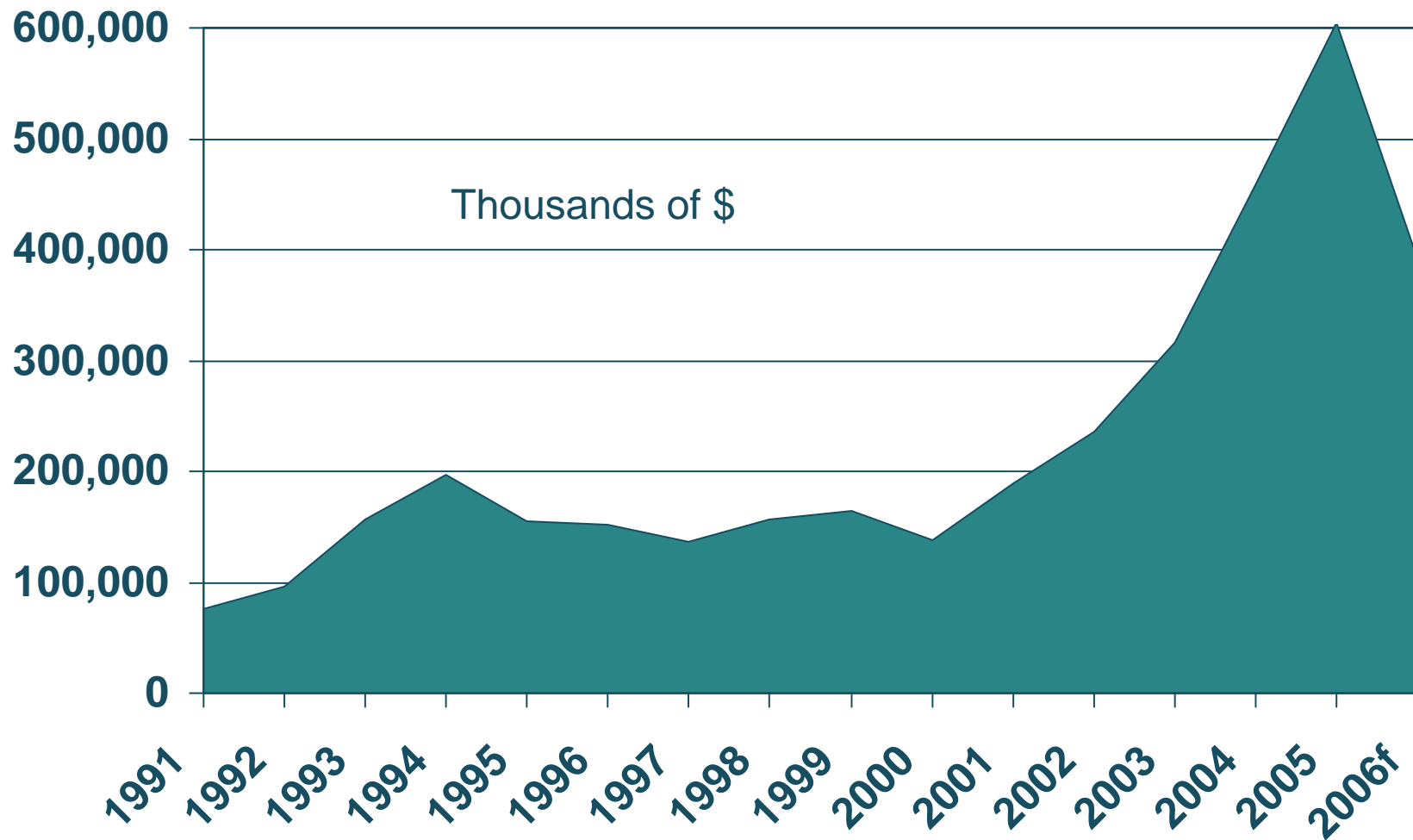
Annual Change in Washington County New Dwelling Unit Permits



*January-Oct 2006 compared to January-Oct 2005.

Source: Utah Department of Workforce Services.

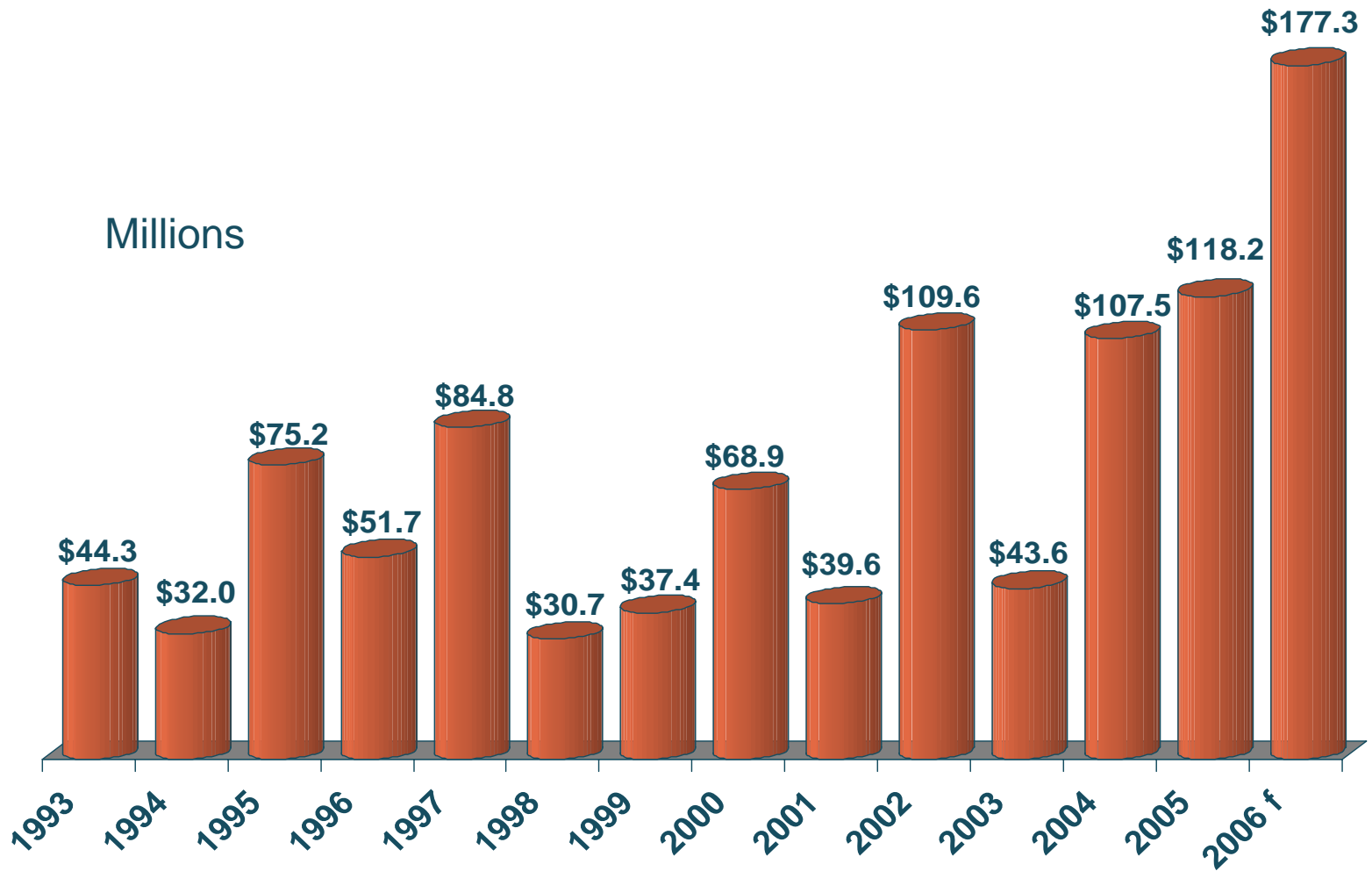
Washington County Residential Values



f = forecast based on data through October 2006.

Source: U of U; Utah Bureau of Economic and Business Research.

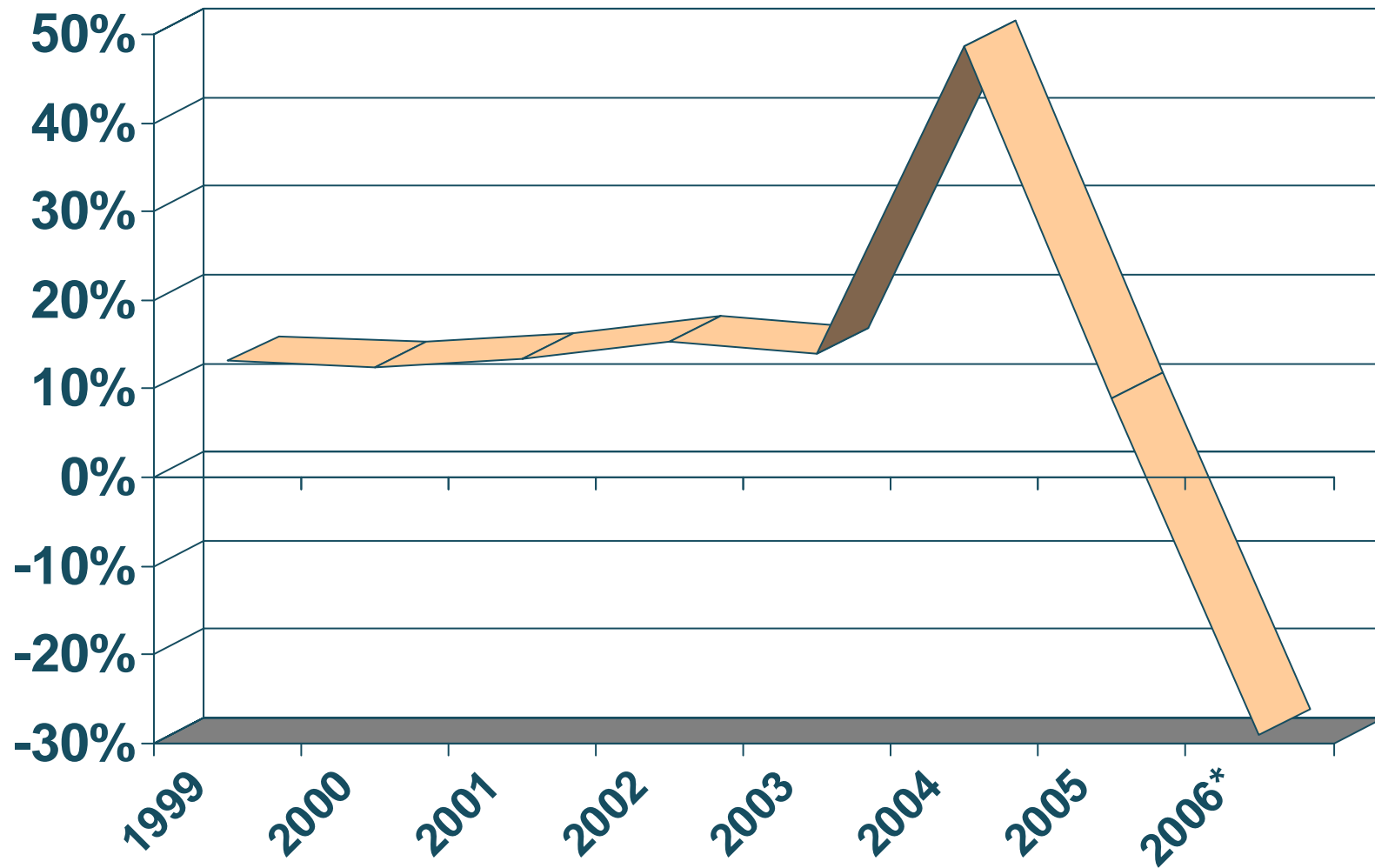
Washington County Nonresidential Values



f = forecast based on data through Oct 2006.

Source: U of U; Utah Bureau of Economic and Business Research.

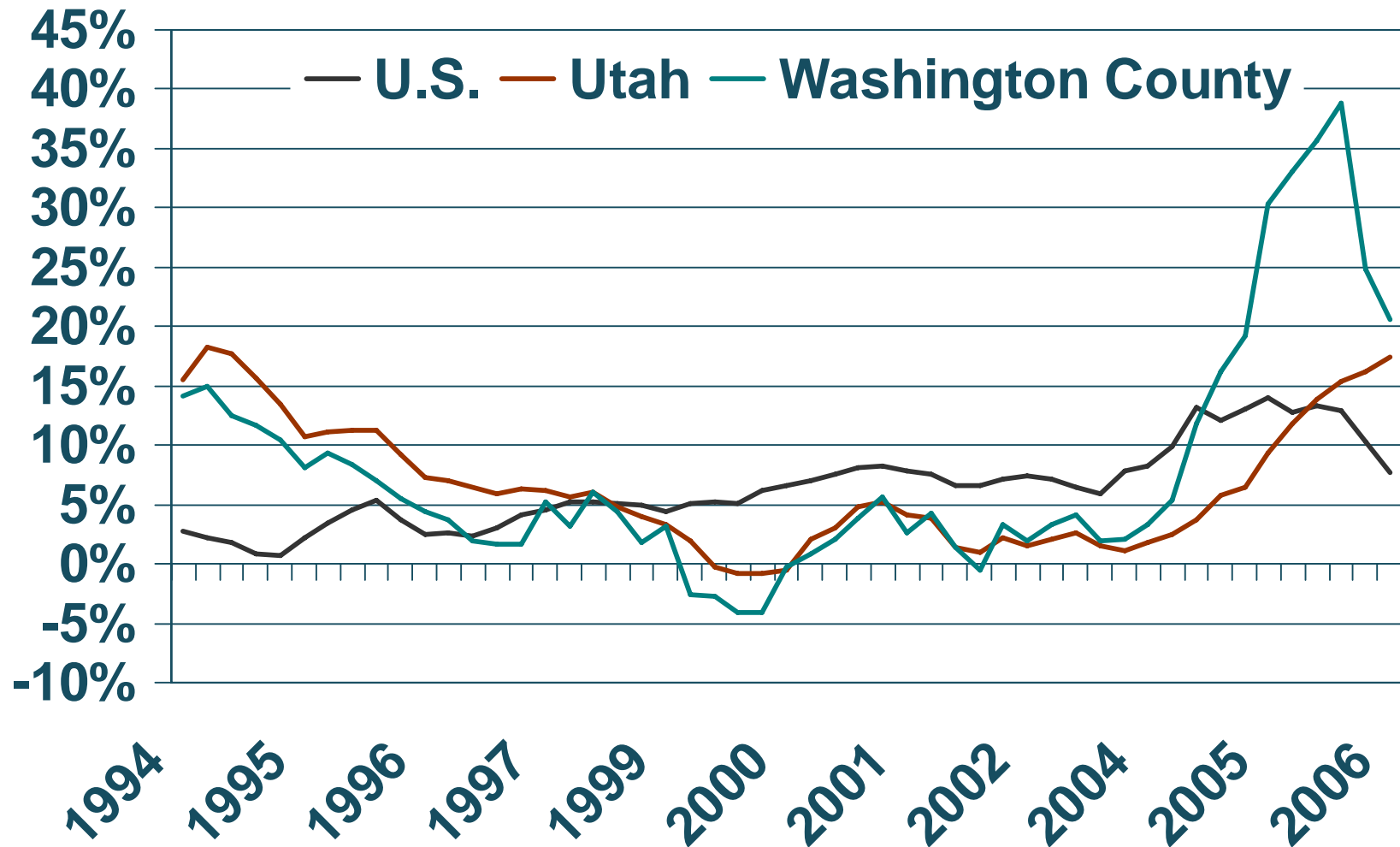
Change in Washington County Homes Sold



*Third Qtr 2006 compared to Third Qtr 2005.

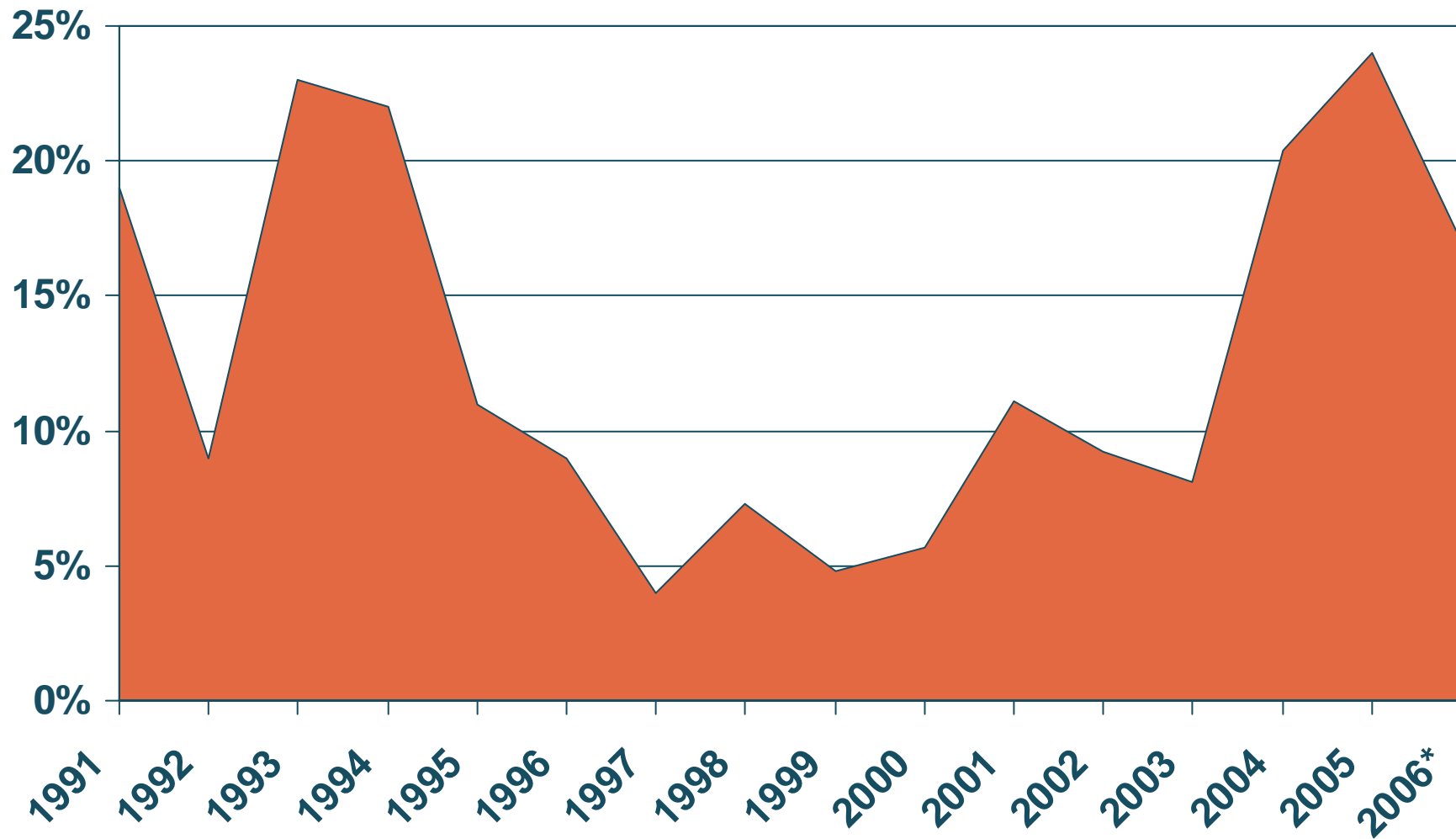
Source: Utah Association of Realtors.

Change in Housing Price Index



Source. U.S. Office of Housing Oversight.

Washington County Growth in Gross Taxable Sales



* Data through July 2006.

Source: Utah State Tax Commission.

In the National News . . .

Job
Growth

2nd in
Year-over
MSA
Job Growth
November
2006.

Population

5th Fastest
Growing
County;
2nd fastest
Growing MSA
2004-2005.

Home
Appreciation

9th Fastest
Home Price
Appreciation
September
2006.

Per
Capita
Income

10th Lowest
MSA
Per
Capita
Income
In 2005.

What's an MSA?

Metropolitan Statistical Area

Population over 100,000

Included in Federally Collected Stats

St. George, UT MSA = Washington Co

Data Follows MSA Designation. . .

ACS

American
Community
Survey

Census-like data

Income,
Demographics,
Poverty Rates
Commuting

LED

Labor
Employment
Dynamics

Industry
Demographics
Wages,
Turnover Rates

Detailed
Industry

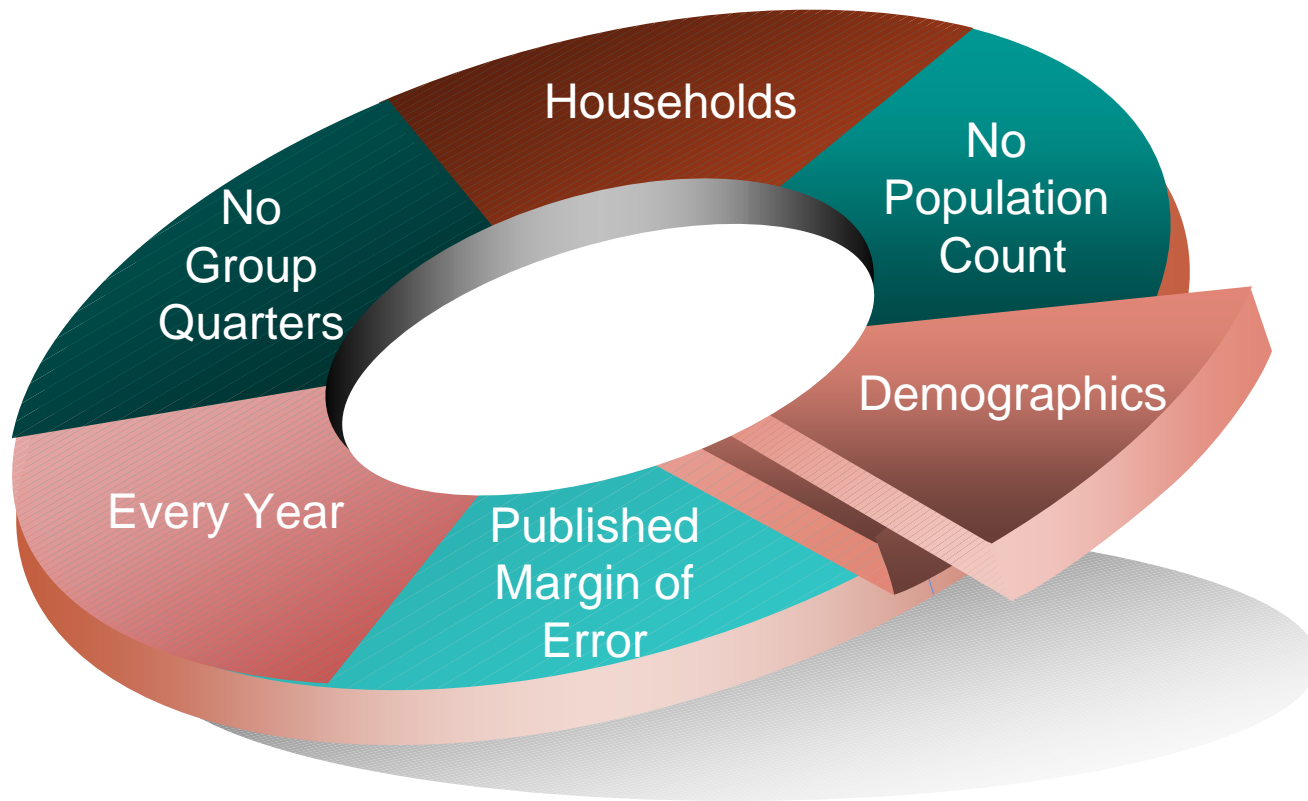
Other

Employment
Survey

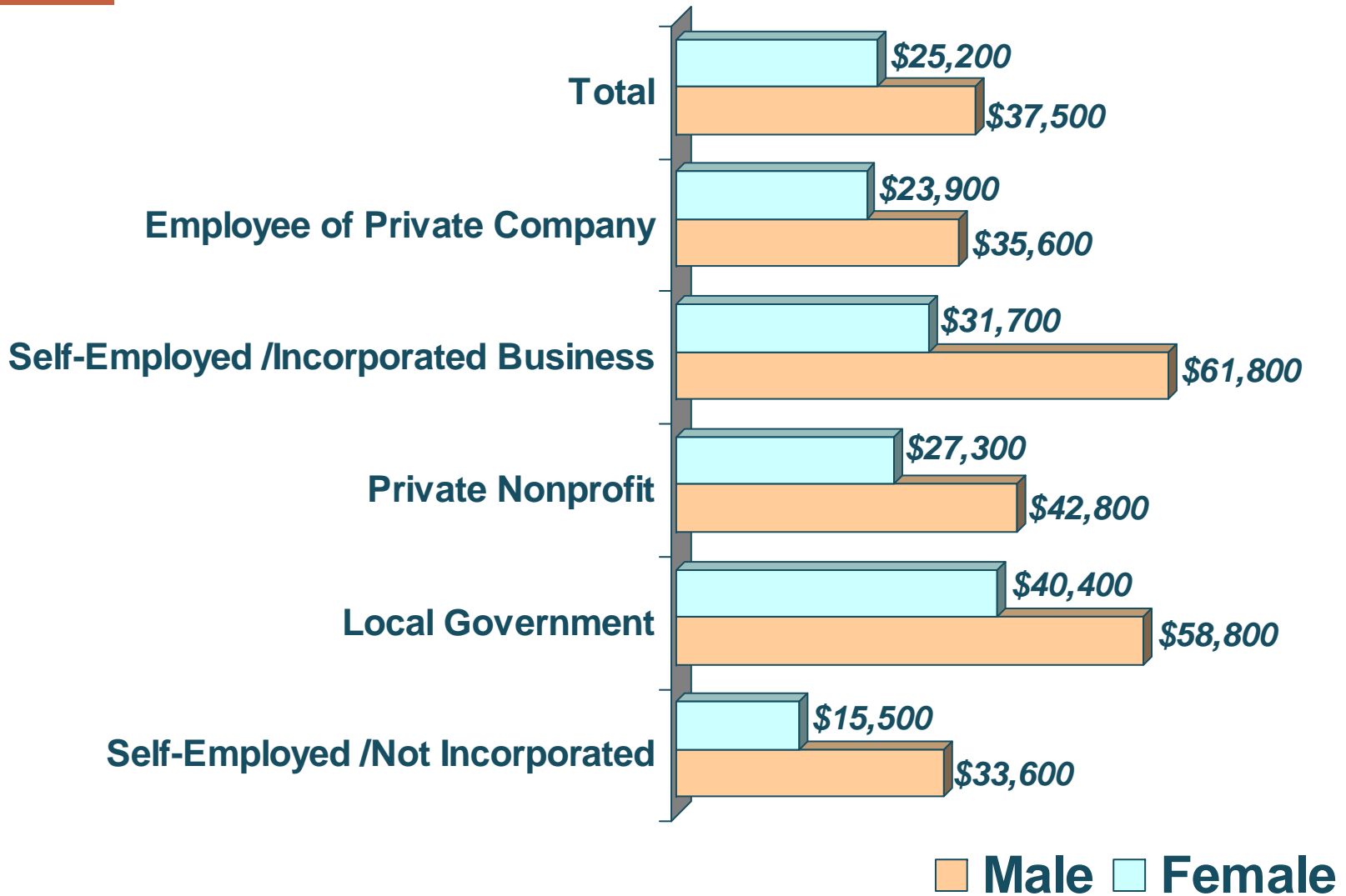
Federal
Oversight
Housing

Personal
Income

American Community Survey

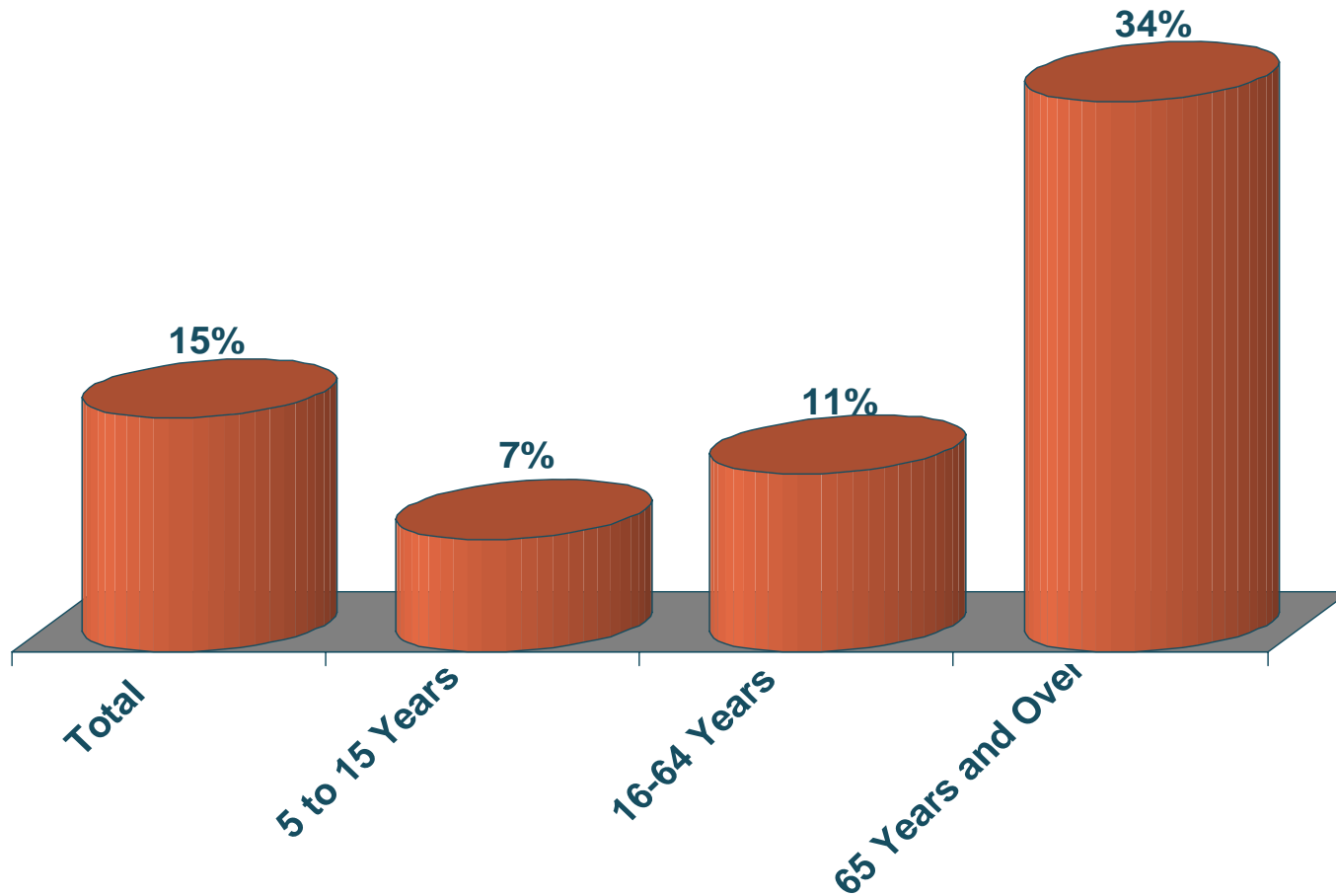


2005 Washington County Earnings of Year-Round, Full-Time Workers



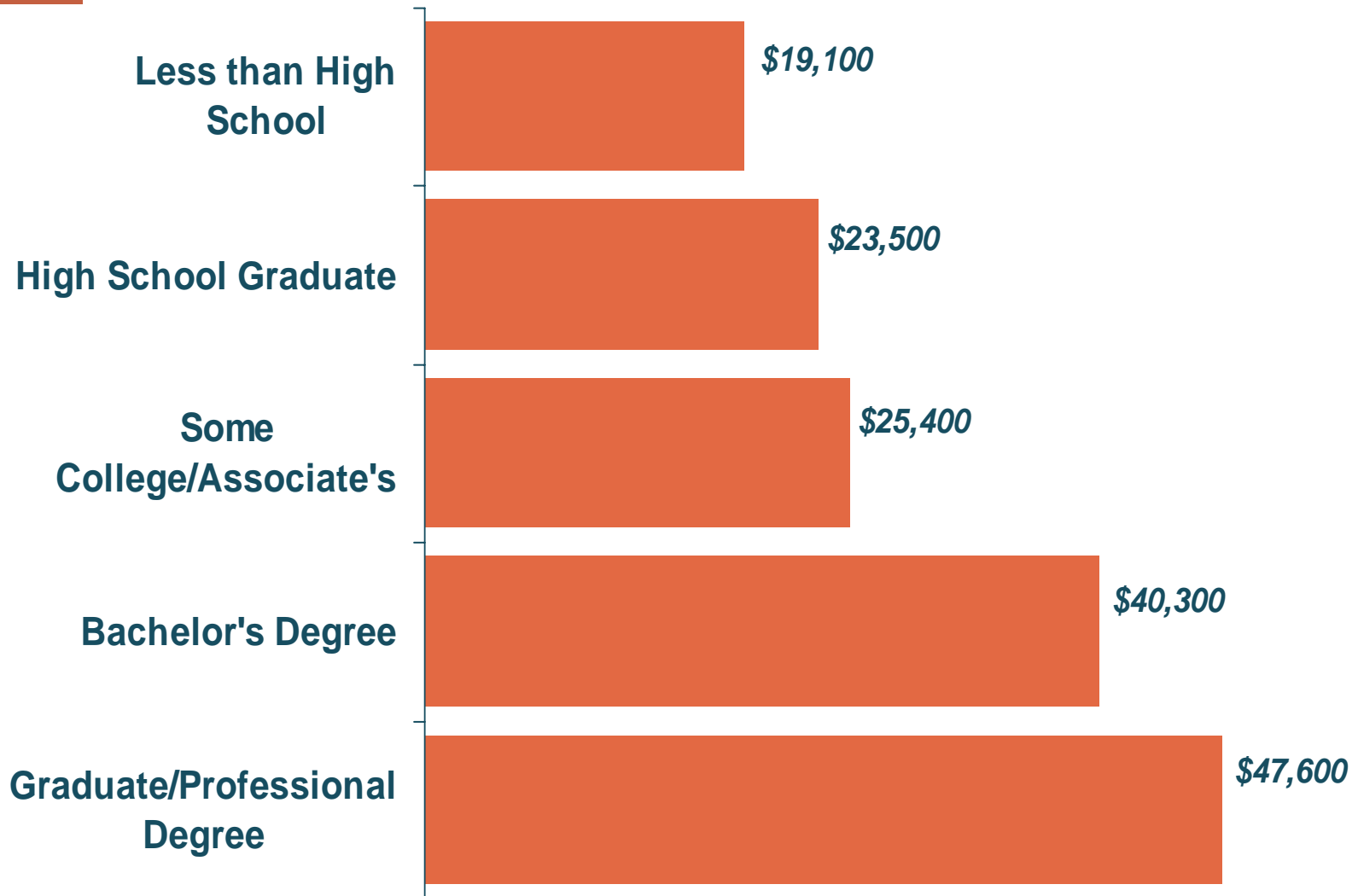
Source: U.S. Census Bureau, American Community Survey.

Washington County 2005 Percent of Population with a Disability



Source: U.S. Census Bureau, American Community Survey.

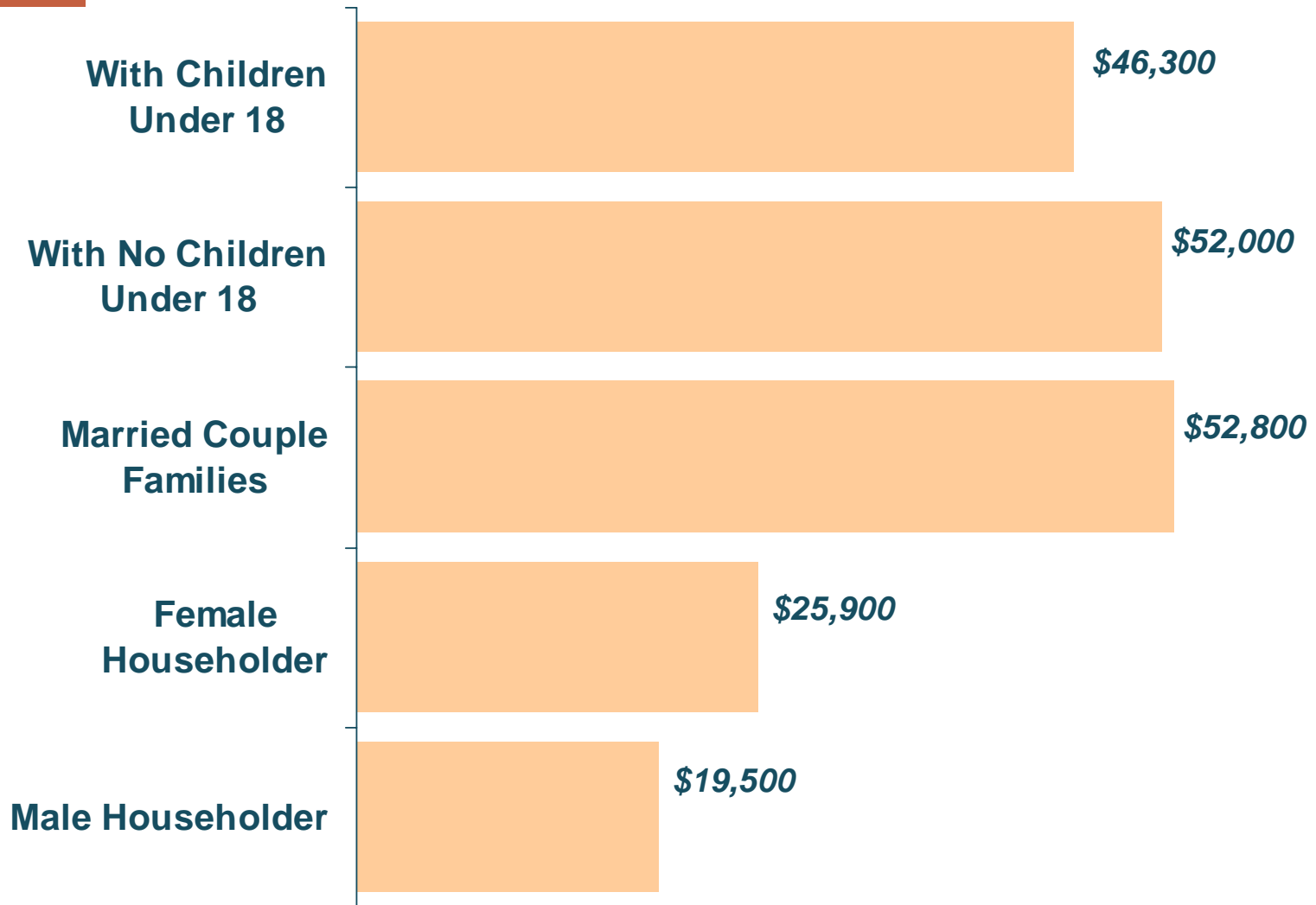
Washington County 2005 Median Earnings By Educational Attainment*



* Population 25 and over.

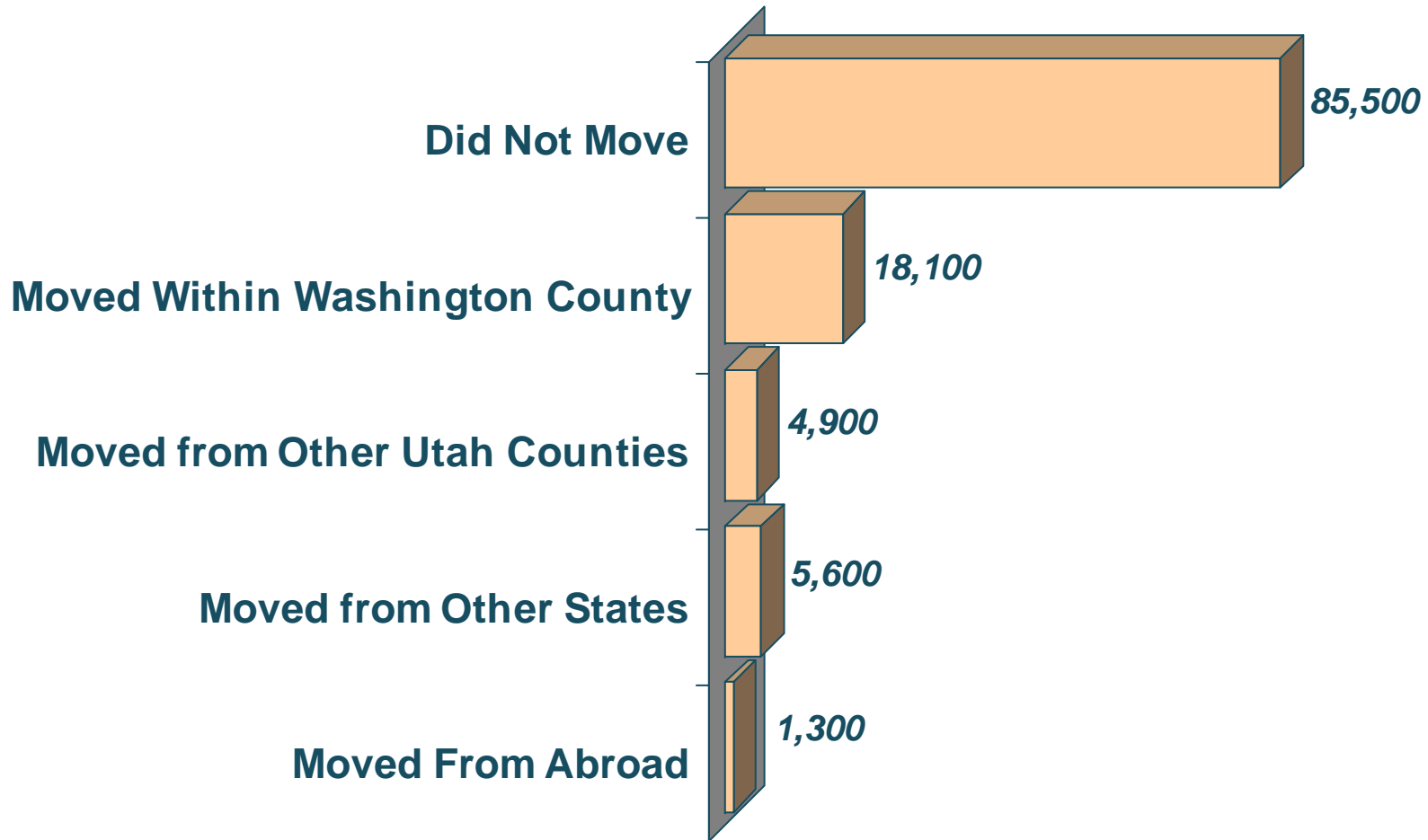
Source: U.S. Census Bureau, American Community Survey.

Washington County 2005 Median Earnings By Family Type



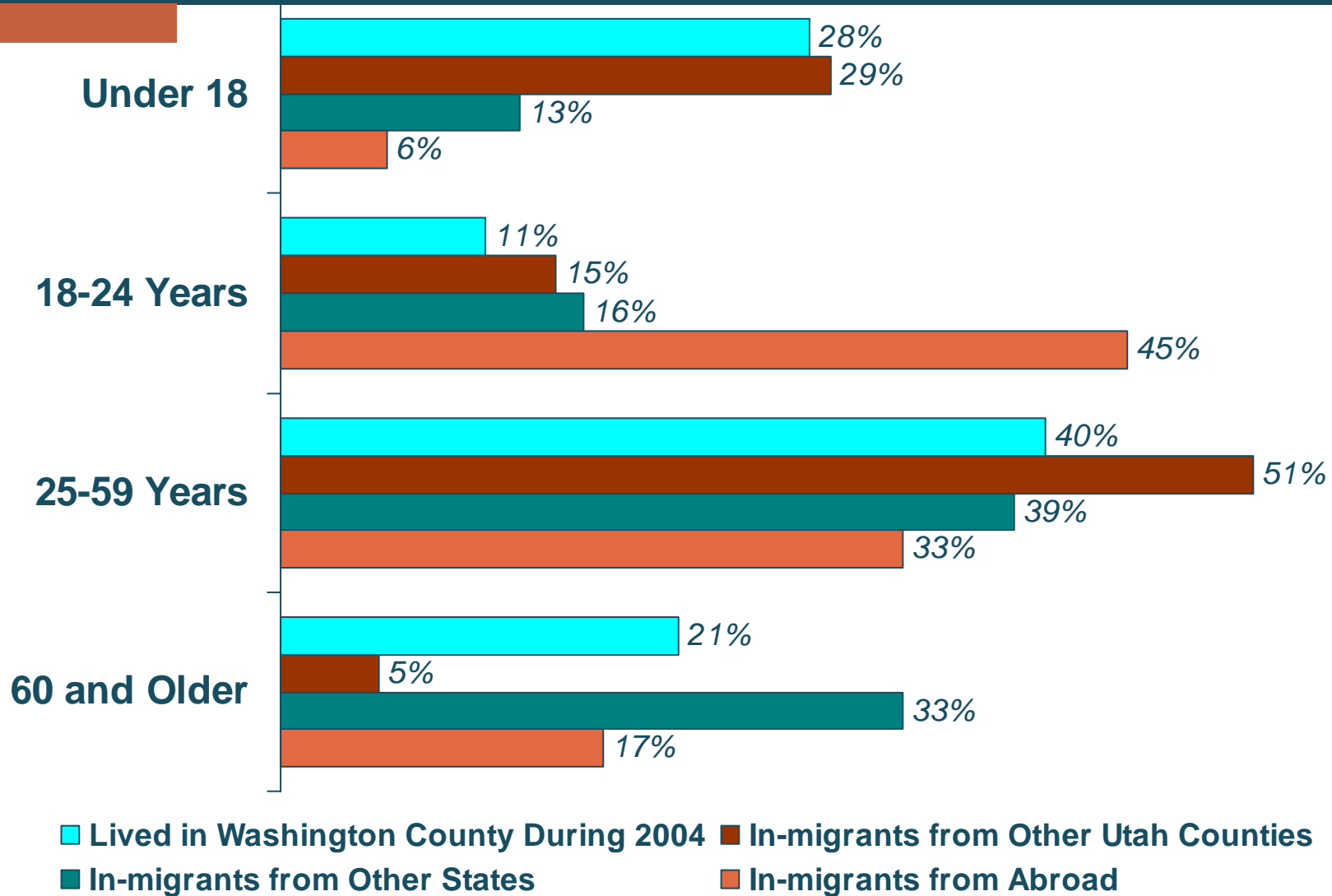
Source: U.S. Census Bureau, American Community Survey.

Migration of Washington County Residents Between 2004 and 2005



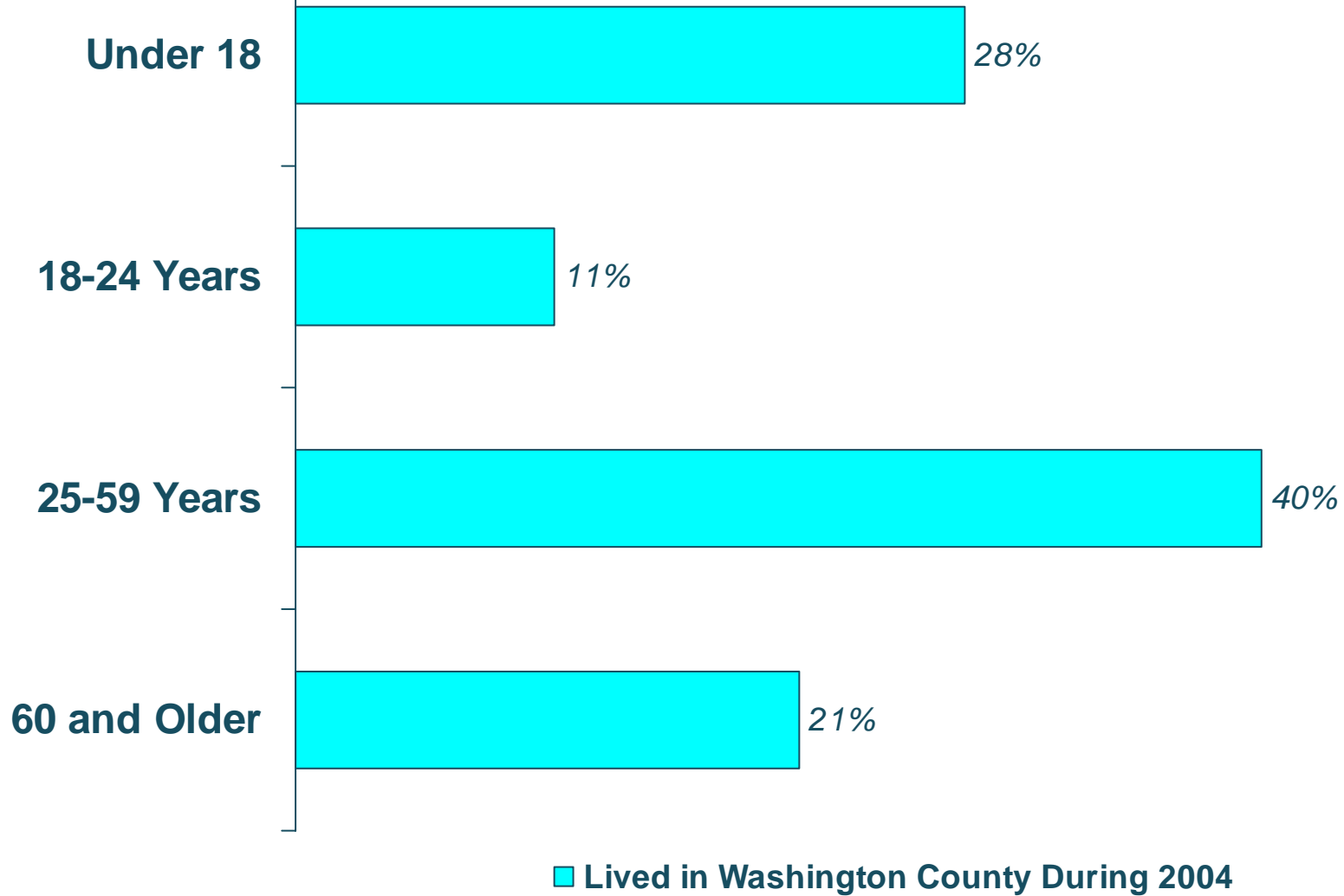
Source: U.S. Census Bureau, American Community Survey.

2005 Washington County Residents by Age



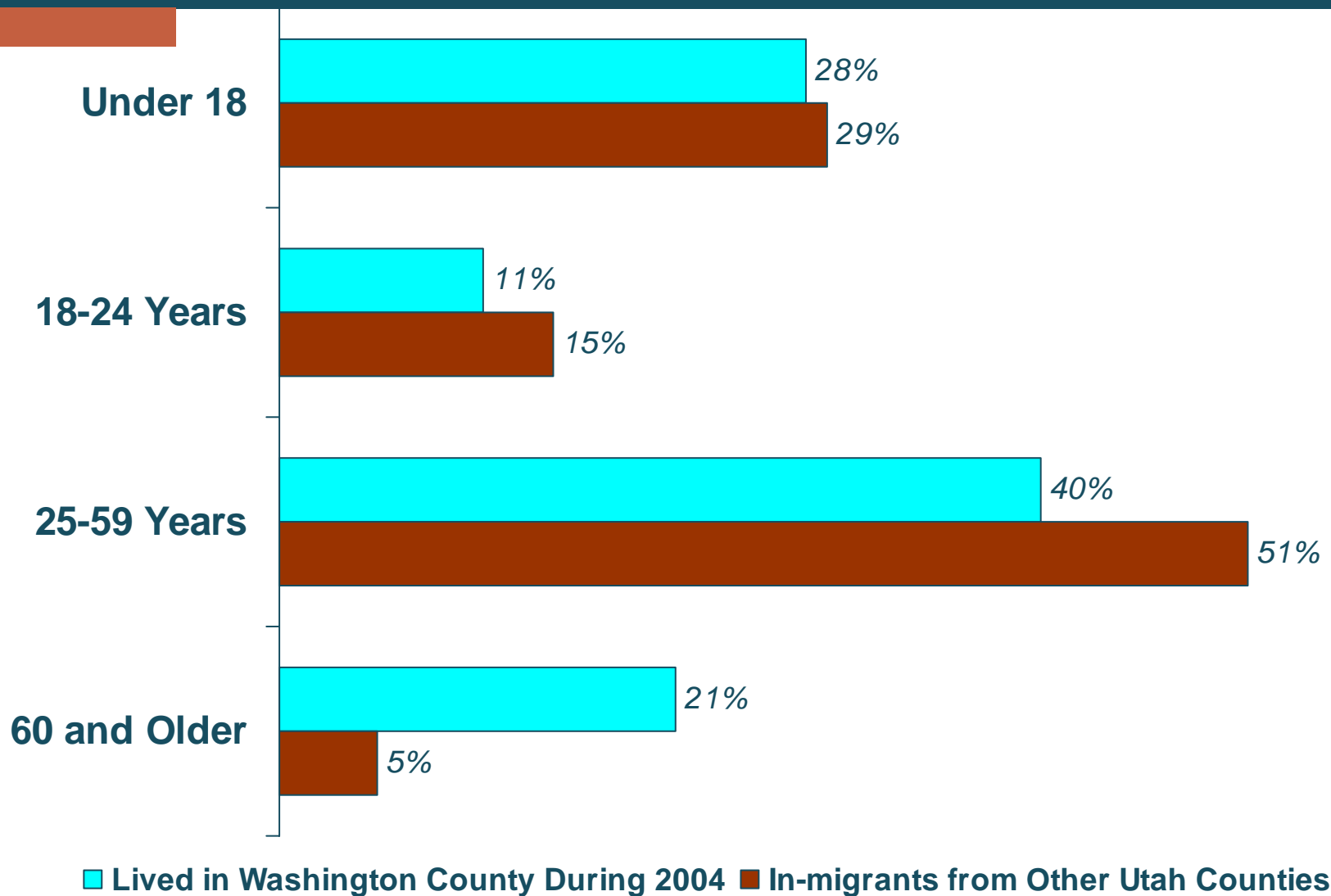
Source: U.S. Census Bureau, American Community Survey.

2005 Washington County Residents by Age



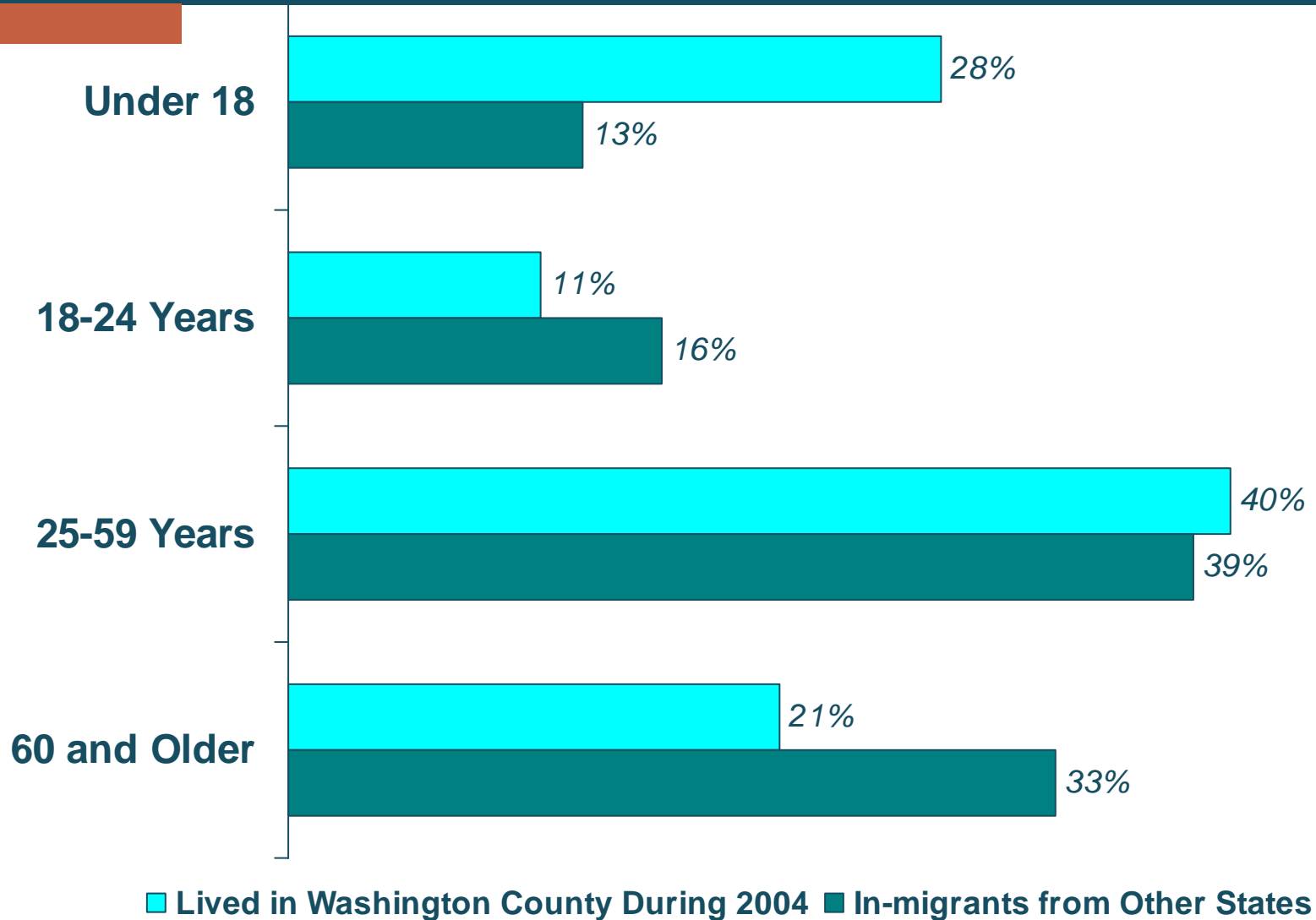
Source: U.S. Census Bureau, American Community Survey.

2005 Washington County Residents by Age



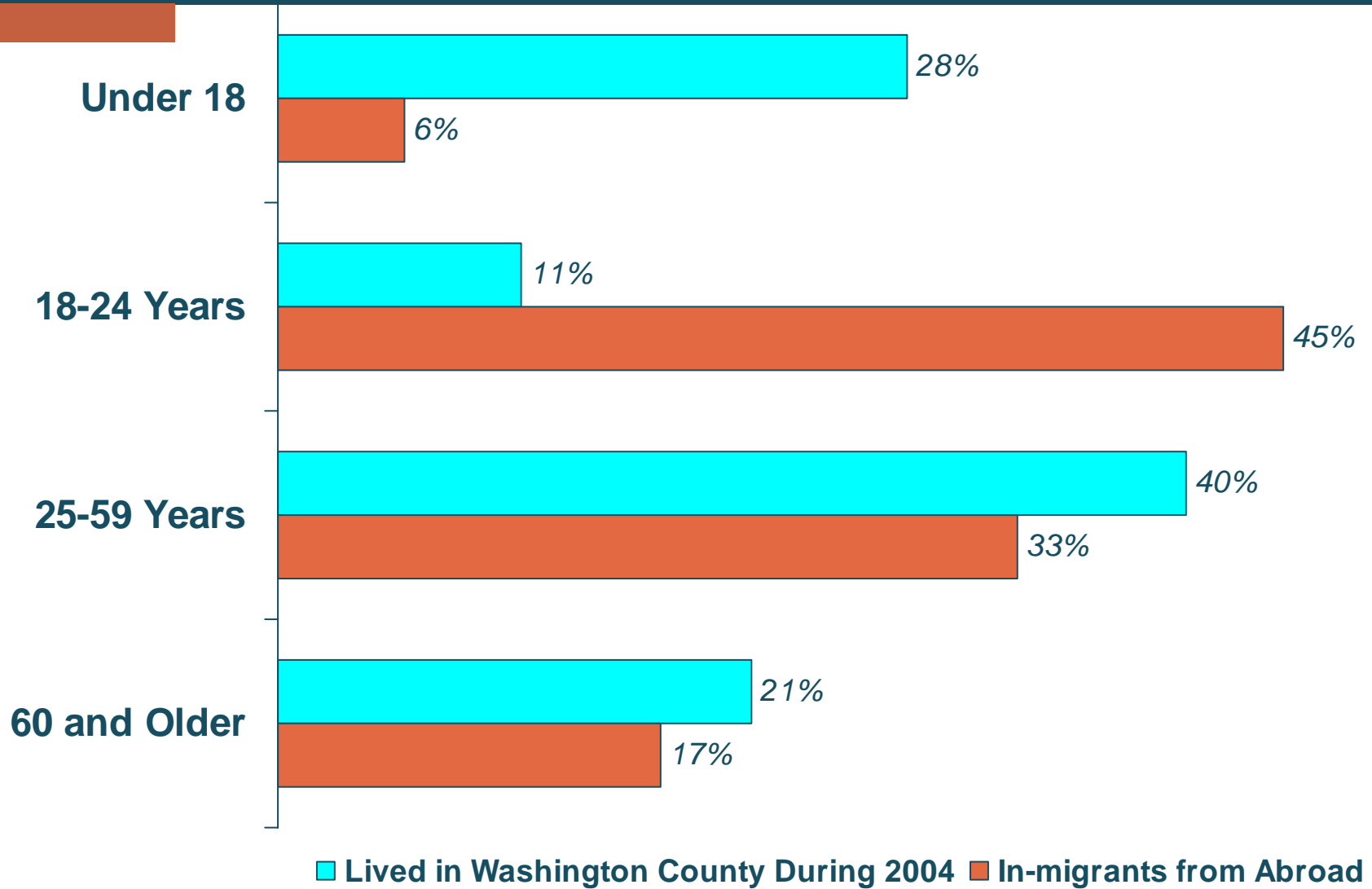
Source: U.S. Census Bureau, American Community Survey.

2005 Washington County Residents by Age



Source: U.S. Census Bureau, American Community Survey.

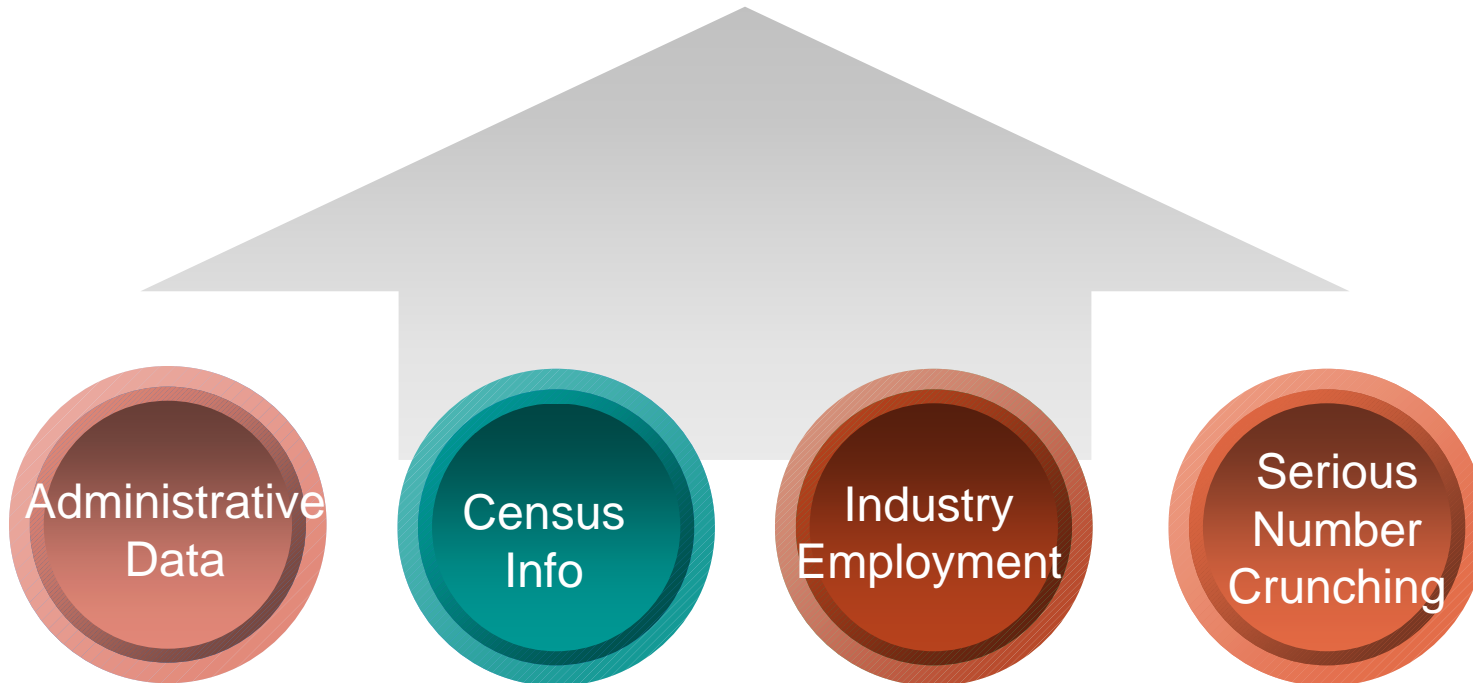
2005 Washington County Residents by Age



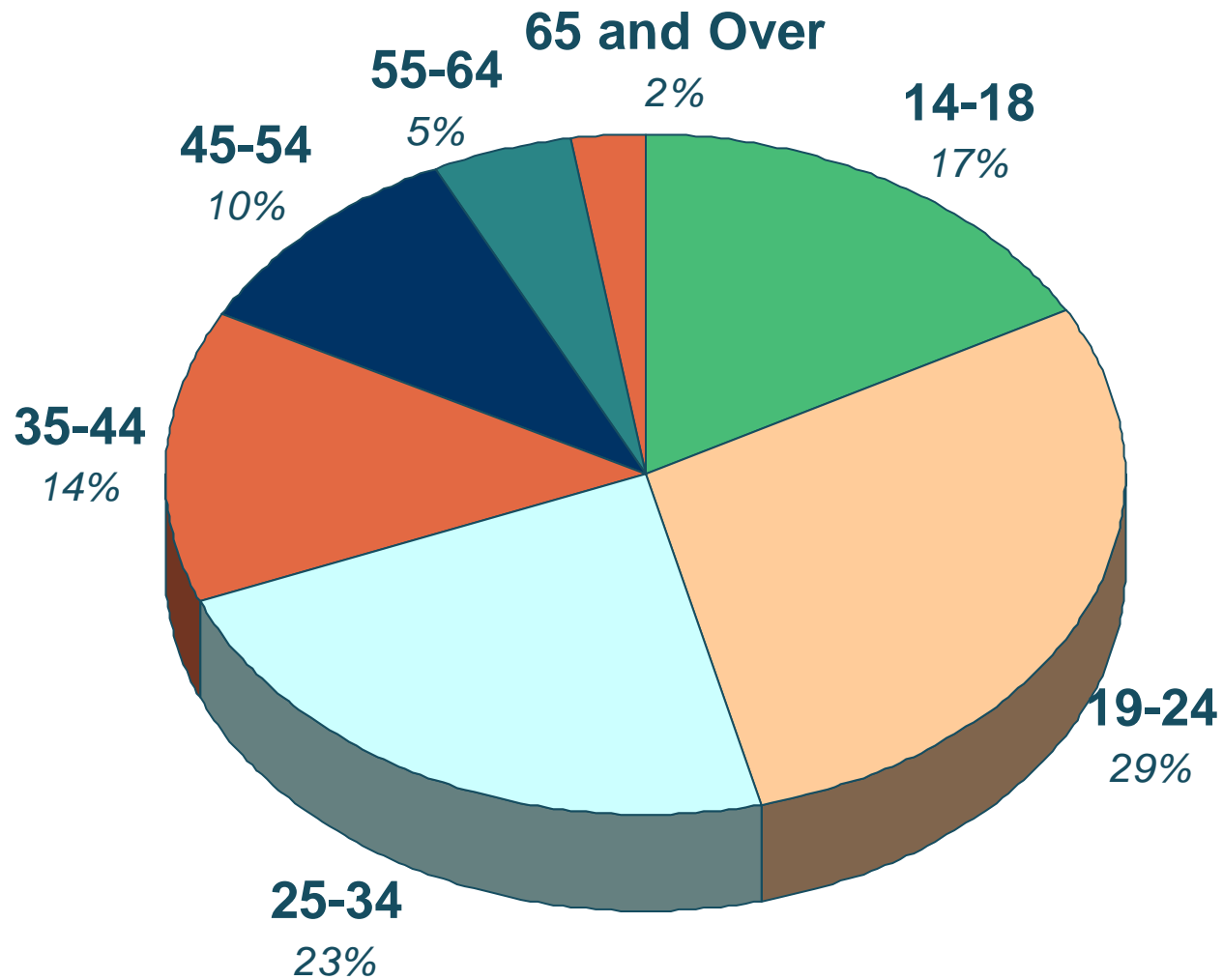
Source: U.S. Census Bureau, American Community Survey.

Local Employment Dynamics

Detailed Industry Data

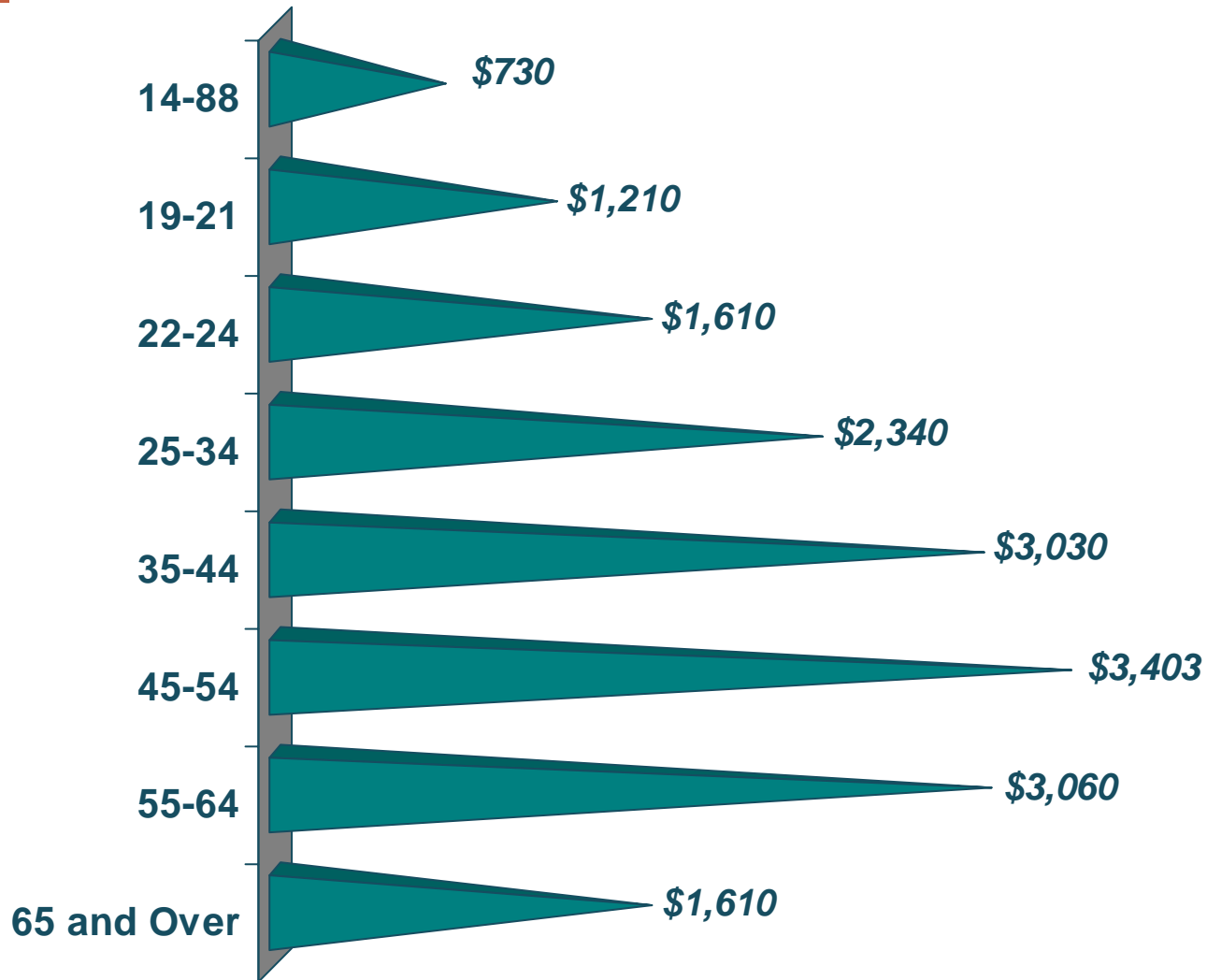


Washington County 12 Months Ending Sep 2005 New Hires by Age



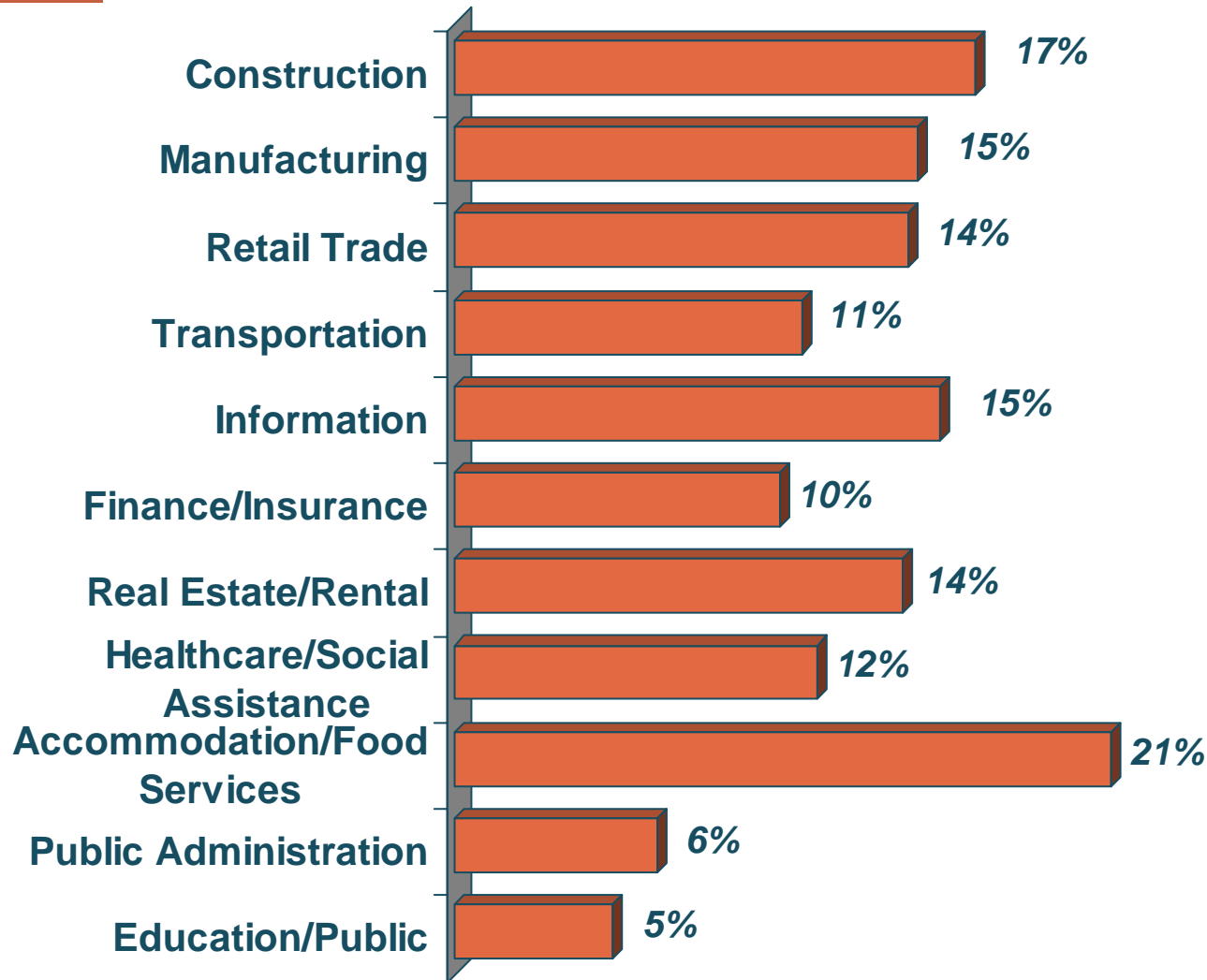
Source: U.S. Census Bureau, LEHD Program.

Washington County 12 Months Ending Sep 2005 Average Monthly Wages by Age Group



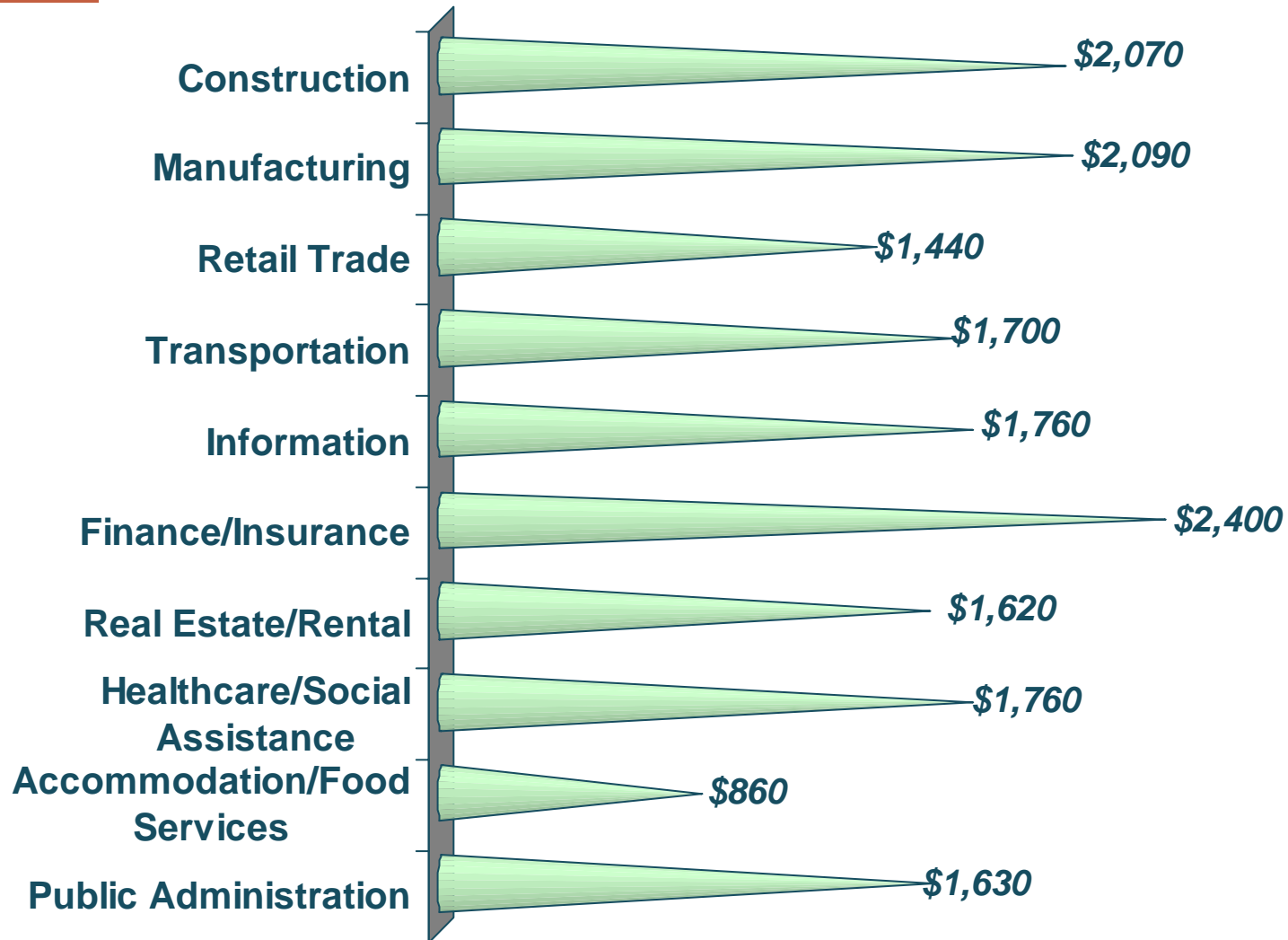
Source: U.S. Census Bureau, LEHD Program.

Washington County 12 Months Ending Sep 2005 Turnover Rates by Industry



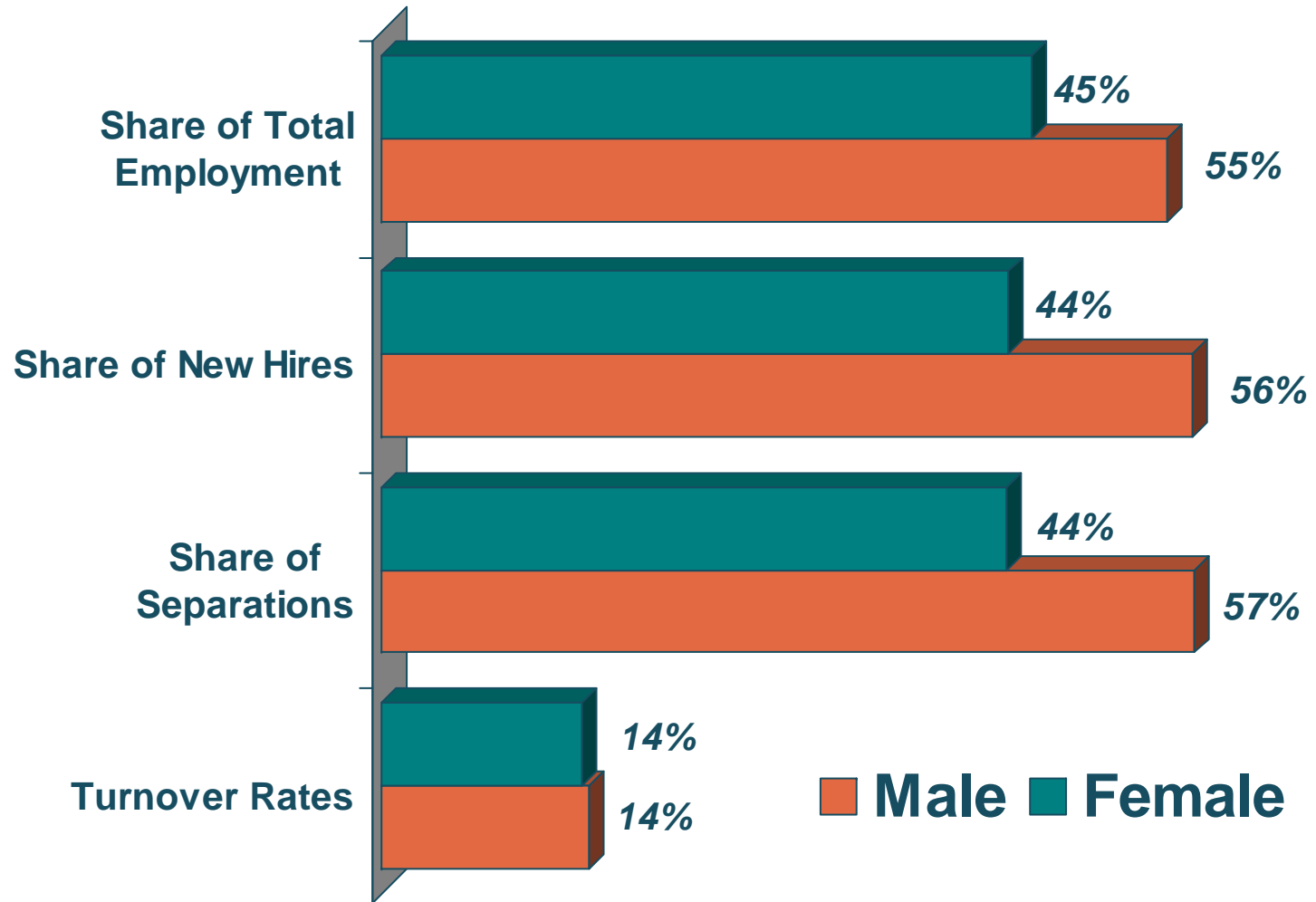
Source: U.S. Census Bureau, LEHD Program.

Washington County 12 Months Ending Sep 2005 Average Monthly New Hire Wages by Industry



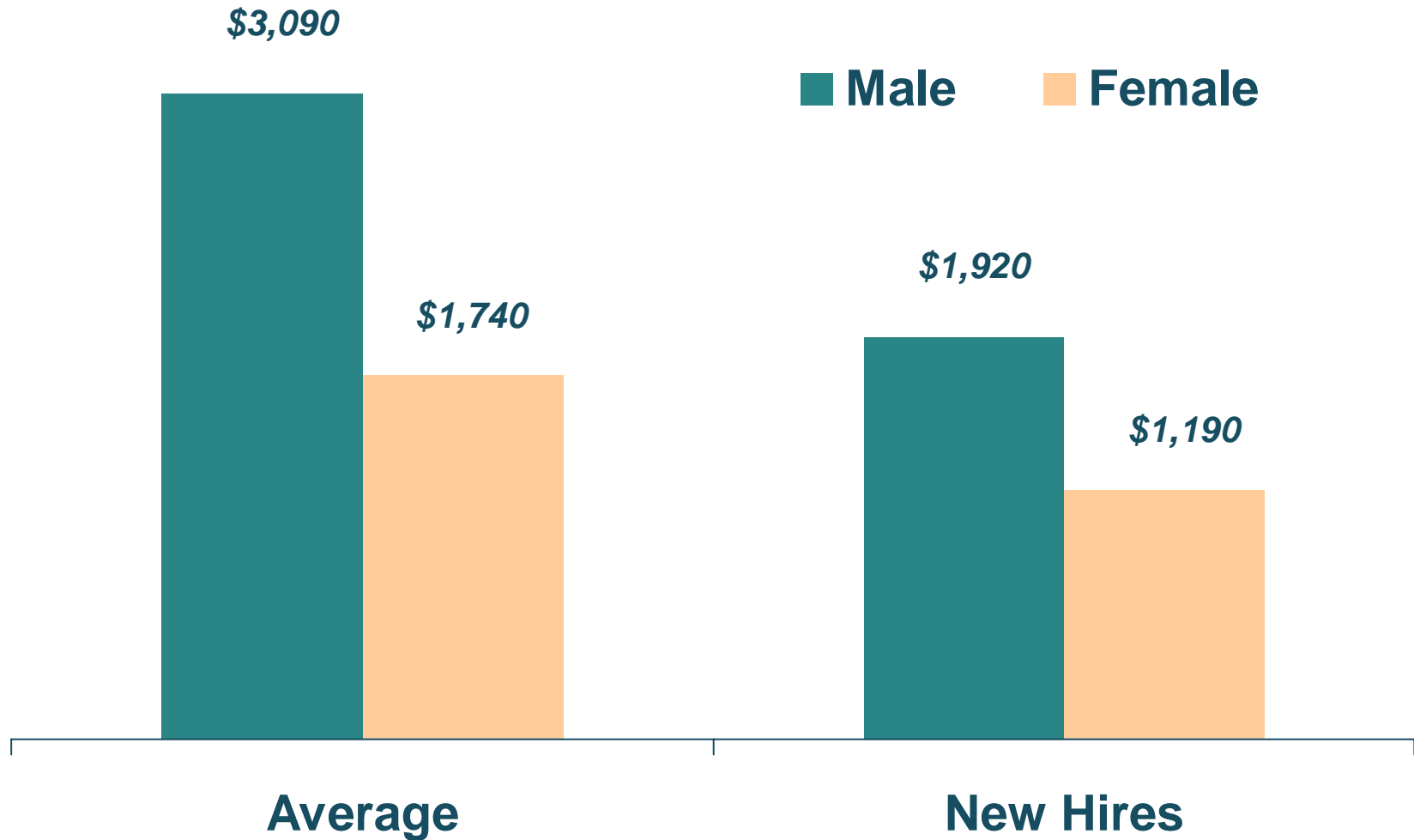
Source: U.S. Census Bureau, LEHD Program.

Washington County 12 Months Ending Sep 2005 Labor Force Indicators by Gender



Source: U.S. Census Bureau, LEHD Program.

Washington County 12 Months Ending Sep 2005 Average Wages by Gender



Source: U.S. Census Bureau, LEHD Program.

On the Internet

- ❖ Department of Workforce Services:
 - jobs.utah.gov –click on “Economic Information”
- ❖ American Community Survey
 - www.census.gov –click on “American Community Survey”
- ❖ Local Employment Dynamics
 - lehd.dsd.census.gov/led/ --click on “QWI Online”

Next Year?

- ❖ Slower economic growth—but still strong.
- ❖ Housing will continue to soften.

Local Resource

- ❖ *Lecia Langston*
- ❖ *lecialangston@utah.gov*
- ❖ *435-688-3115*